SECTION I *To be completed by donor. (Please type or print.)*

This section will be returned to you by AGL Resources when your gift has been reported by the institution.

For AGL Resources Use Only	
Amount of AGL Resources Payment $	Payment Date

Gift Date	Amount ($25 Minimum)	Institution Name

Donor's Name _____

Home Address _____

City, State, Zip _____

AGL Resources is pleased to inform you that your contribution has been matched as indicated above under the EDUCATIONAL MATCHING GIFT PROGRAM.

AGL Resources was unable to match your gift because
- ❑ gift does not meet minimum monetary requirement;
- ❑ ineligible institution;
- ❑ maximum monetary limit previously reached.

For AGL Resources Use Only	
Voucher Number	Date

SECTION II *To be completed by donor; then forward entire folder to institution with gift. (Please type or print)*

Donor Information				Gift Information		
Social Security Number	Donor Status ❑ Full-Time ❑ Retiree ❑ Director			Gift Date	Gift Amount $	Gift Form ❑ Cash ❑ Check ❑ Securities
Name				Institution Name		
Address				Mailing Address		
City	State	Zip		City	State	Zip
Department	Business Location Code	Business Tel. Number		Securities: No. of Shares	Title of Security	
I certify that the information submitted is correct and that my gift fully complies with the provisions of the program. ▶				Donor's Signature		

SECTION III *To be completed by Institution. (Note: See reverse for completed form mailing instructions.)*

I certify that the above-indicated gift has been received and that it will be used to support the primary objectives of this institution, which is classified as a tax-exempt organization by the United States Internal Revenue Service. (If this organization has not previously received a matching gift under this program, please attach a copy of your current U.S. Internal Revenue Code Section 501 (c)(3) exemption form.) ▶	Signature of Authorized Financial Officer	Date Signed
	Please Print or Type Name and Title of Above	Contact Telephone Number
		Tax Exempt Certification Number

#409.02B

AGL Resources

Educational Matching Gift Program

AGL Resources

Educational Matching Gift Program

Purpose

The purpose of the program is to encourage employees, retirees, and directors of AGL Resources and its subsidiaries to join the Company in its financial support of educational institutions.

General

Matching gifts are AGL Resources contributions in amounts equal to those made by eligible individuals to approved private and tax-assisted schools of higher education, within a range of $25 to $1,000 per individual, annually. Only gifts that support the primary educational objectives of these institutions will be matched.

Eligible Individuals

- Regular full-time employees of AGL Resources and its subsidiaries.
- Retired employees receiving a service or disability pension from the Company.
- Directors of AGL Resources.
- ***The individual need not have attended the educational institution to which he or she contributes.***

Eligible Institutions

- Degree-granting graduate and professional schools, universities, four-year and two-year colleges, seminaries and theological schools and technical institutes in the contiguous United States that are regionally or professionally accredited, as appropriate, and are recognized by the Internal Revenue Service as tax-exempt, contributions to which are deductible for income tax purposes.
- The individual also can give to an alumni fund, foundation or association that has a tax-exempt status and that certifies that the gifts will be used for the institution's financial support.

Eligible Gifts

- AGL Resources will match personal contributions to a maximum of $1,000 per individual, per calendar year. Each single gift to be matched must be at least $25.
- Gifts of cash or marketable securities must be paid, not merely pledged.
- The Matching Gift Program Coordinator of the Company must receive a completed form from the institution within three months of the date of the gift.

Ineligible Gifts

- Gifts to elementary and secondary schools.
- Dues or gifts to alumni groups that are not distributed to affiliated eligible educational institutions.
- Amounts payable as dues or subscription fees for publications.
- Insurance premium payments.
- Payments in lieu of tuition, books, or other student fees.
- Gifts for nonscholastic programs, such as athletics (including athletic booster clubs) or stadium construction.
- Gifts intended to fulfill a person's pledges, tithes, or other church-related financial commitments.

Administrative Conditions

AGL Resources reserves the right to suspend, change, revoke or terminate this program any time. No obligation is imposed upon or accepted by AGL Resources by reason of the Matching Gift Program. The interpretation, application and administration shall be determined by AGL Resources and its decision will be final.

Application Procedure

Donor will fill out appropriate sections of Matching Gift form and submit it to a qualified educational institution with the gift. The educational institution will complete the form and mail it to the Matching Gift Program Coordinator at AGL Resources. After verification by the Company that a gift qualifies for matching, the acknowledgment section of the form will be sent to the donor. A check will be sent by AGL Resources to the qualifying institution on a quarterly basis.

AGL Resources
Community Affairs - 1601
Attn: Matching Gift Program Coordinator
P.O. Box 4569
Atlanta, GA 30302