



Abbott Fund Matching Grant Plan

Instructions (Incomplete Forms Cannot Be Processed):

Please fill out the form, place in a sealed envelope and mail to Abbott Fund Matching Grant Plan, c/o Profits4Purpose, 6837 Nancy Ridge Drive, Suite G, San Diego, CA 92121. To give online, visit www.abbottemployeesgive.com/match or www.abbottretireesgive.com/match if you are retired.

Your Information:

Active Retired

Employee or Director First Name	Middle Initial	Last Name
UPI Number	Division	Location/Site
Home Address		
Email Address	Phone Number	

What Is Your Method of Payment?

Please note: Payment by credit card is available online only. Please visit www.abbottemployeesgive.com/match or www.abbottretireesgive.com/match if you are retired. Please choose one option below:

Check Securities Cash

Amount of Gift (Minimum of \$25)	Date of Gift
Amount to Be Matched (Minimum of \$25)	
Organization Name	Organization EIN (Optional)
Organization Address	Organization Phone Number
Designation	

I Have Attached Proof of This Donation:

Yes No

I certify that neither my family nor I will derive any direct or indirect financial or material benefit from this contribution. I authorize the above-named recipient institution to report this gift to Abbott Fund for the purpose of applying for a matching gift. I certify that my gift is a voluntary contribution, that it fully complies with the provisions of the program described herein and does not represent in any way a fee for a service or benefit. Any misrepresentation by me of the statements made herein will forfeit my rights to any matching contributions and, in addition, may result in violations of law. In addition, I certify that I have not been nor will be reimbursed by anyone for this contribution. I have read and understood the guidelines of the Abbott Fund Matching Grant Plan.

I agree.

Mail completed form and any required enclosures to:

Abbott Fund Matching Grant Plan, c/o Profits4Purpose
6837 Nancy Ridge Drive, Suite G
San Diego, CA 92121
Email: support@profits4purpose.com
Website: www.abbottemployeesgive.com/match
Phone: 1-858-228-5573

Signature (Required)

Date



Abbott Fund Matching Grant Plan

The purpose of the Abbott Fund Matching Grant Plan is to encourage employees and retirees of Abbott and its subsidiaries to make contributions to educational institutions, hospitals, public broadcasting stations and funds meeting certain criteria. Subject to the rules described below, Abbott Fund will match all such contributions on a dollar-for-dollar basis.

Eligible Donors

To participate, you must be an active full-time or part-time employee or retiree of Abbott, or a current or retired director of the Abbott board. Retired employees include only those employees eligible to receive a pension benefit from the Abbott Retirement Plan.

Eligible Donees

Eligible nonprofit organizations must be located in the United States or one of its territories and be recognized by the IRS as a tax-exempt section 501(c)(3) organization. Institutions eligible to receive matching grants are limited to educational institutions, hospitals, public broadcasting stations, and funds, foundations and associations supporting educational institutions, hospitals and public broadcasting stations that meet the following criteria:

EDUCATIONAL INSTITUTIONS

Educational institutions must be accredited by an appropriate U.S., regional, state or professional accrediting body. Eligible institutions include primary and secondary schools and two- or four-year colleges, universities, graduate or professional schools.

Ineligible items include (but are not limited to):

- Tuition
- Membership fees to alumni associations
- Dues and gifts to clubs (e.g., science clubs and fraternities/sororities)
- Donor choosing the recipient of a scholarship
- All athletic-related programs, including gifts to athletic scholarships, athletic associations and funds, and intercollegiate athletics

HOSPITALS

Hospitals must be accredited by the Joint Commission on Accreditation of Health Care Organizations. Eligible hospitals may be privately endowed or government supported, but their primary function must be to provide diagnostic and therapeutic patient services for medical conditions.

Ineligible items include (but are not limited to):

- Personal medical bills (e.g., laboratory, hospital, and physician fees)
- Hospices, burn centers, extended care, clinics, and nursing homes

PUBLIC BROADCASTING

Ineligible items include (but are not limited to):

- Membership/subscription fees

SUPPORTING FUNDS, FOUNDATIONS AND ASSOCIATIONS

501(c)(3) public charity organizations that support educational institutions, hospitals and/or public broadcasting. A section 509(a)(3) supporting organization will be required to provide a copy of its current IRS determination letter indicating type of supporting organization.

OVERALL INELIGIBLE CONTRIBUTIONS

Overall ineligible items include (but are not limited to):

- In-kind contributions, such as time, or real or personal property (excludes securities)
- Gifts made by or through community trusts or similar organizations, including charitable remainder trusts or donor-advised funds
- Cumulative gifts from several individuals reported as one contribution
- Private foundations, including family foundations
- Gifts made to institutions from which the donee or donee's family will derive any direct or indirect financial or material benefit
- Disaster relief
- Nonintegrated 509(a)(3) nonprofit organizations

Matchable Contributions

To be matchable, the contribution must be a personal gift, from the donor's personal funds, that has been paid and not simply pledged and must be made directly to the institution in cash, check, credit card or securities having a quoted market value. To be matchable, you must attach proof of the donation in the form of a scanned copy of the actual receipt, letter from the charity confirming your donation, copy of check, screenshot of online donation, etc. The contribution must be made and intended to be used solely for the primary purposes of the institution.

Contributions by credit card can also be debited using the Web-based program at www.abbottemployeesgive.com/match or www.abbottireesgive.com/match if you are retired.

Gifts of securities are valued based on the average of the high and low value on the date of the gift. No other form of real or personal property will be matched.

The minimum contribution is \$25. For gifts of installments, each installment must be submitted on a separate form and meet the \$25 minimum gift requirement. Abbott Fund will match contributions up to \$5,000 per participant per calendar year. If the donor makes several contributions, gifts will be matched in the order received, up to the maximum annual donor limit for the calendar year, unless otherwise advised.

How the Program Works

Matching grant requests can be submitted electronically or by U.S. mail.

Electronic:

Matching grant requests can be submitted electronically via a paperless process at www.abbottemployeesgive.com/match or www.abbottireesgive.com/match if you are retired. The Web-based process is not only a faster and easier process; you can also find program-related information, such as guidelines, FAQs, your personal giving history and the ability to search for charitable organizations.

U.S. Mail:

The employee must mail the original application form and proof of the donation to Abbott Fund Matching Grant Plan, c/o Profits4Purpose, at 6837 Nancy Ridge Drive, Suite G, San Diego, CA 92121. Proof of the donation can be in the form of a scanned copy of the actual receipt, letter from the charity confirming your donation, copy of the check, screenshot of the online donation, etc. The matching grant provided by Abbott Fund will be designated for unrestricted support, unless the donor specifies designation.

Eligible requests are processed and matched quarterly to organizations. Completed match requests must be received by the Abbott Fund Matching Grant Plan processor within four (4) months of the date of payment. Match requests received after that time will not be honored. All gifts must be accompanied by proof of donation. The donor is responsible for ensuring the match request is received within the eligible time frame.

For more information, please contact the Abbott Fund Matching Grant Plan via email at support@Profits4Purpose.com or by phone at 1-858-228-5573, ext. 2.

Administrative Conditions

Abbott Fund reserves the right to interpret, apply, amend or revoke these guidelines at any time without prior notice. The policies and procedures described above are not conditions of employment nor are they intended to create or constitute a contract between Abbott Fund and any one or all of its employees.