



Matching Gift Program

To Be Completed By Donor

<p>PLEASE PRINT</p> <ul style="list-style-type: none"> ❖ Complete this section. ❖ Sign and date. ❖ Send this form with your gift to the institution. <p>The donor's signature authorizes the recipient institution to report this gift to Agilon to apply for a Matching Gift.</p> <p>Signature by the authorized officer of the institution confirms receipt of the described gift.</p>		
	Name of Donor	SSN
	Address	Phone
	City/State	Zip
	Name of Institution Receiving Gift	Gift Date
	Institution Address	Gift Amount (\$25 Minimum)
	City/State	Zip
	<p>I certify this gift is for the sole purpose of the institution named and neither I, nor any member of my family, nor any related third party, will benefit in any way from this gift. I further certify the amount given is entirely my own. In addition, I certify I am an active, full-time, U.S. based employee of Agilon, LLC.</p>	<input type="checkbox"/> Cash/Check Enclosed
		<input type="checkbox"/> Credit Card
Card Type		
Card Number		
Expiration Date		
	Security Code	
Signature of Donor	Date	

CHECKLIST:

- The form is signed.
- The gift is \$25 or more.
- Matching Guidelines have been reviewed.

To Be Completed by Recipient Institution

<ul style="list-style-type: none"> ❖ Verify Donor section ❖ Complete this section ❖ Return form to: Carla Bartruff Agilon, LLC. 3801 Beverly Rd. SW P.O. Box 9299 Cedar Rapids, Iowa 52406-9299 		
	Print name of authorized officer	Title
	<p>I confirm the above gift was received and this institution is tax exempt under the U.S. Internal Revenue Code. I further confirm that no direct, tangible benefit will accrue to the donor, to any member of their family, or to any related third party as a result of this gift.</p>	Phone
		Donor Gift Amount
		Tax Deductible Portion of Gift
Signature of Authorized Officer	Date	

Matching Gift Program Guidelines

Agilon, LLC. offers the Matching Gifts Program to encourage and support the generosity and community involvement of employees. The Program provides company matching funds to the charitable organizations personally supported by employees. To maximize the impact of employee charitable giving, Agilon matches, dollar for dollar, individual donations made by eligible employees to the nonprofit groups or educational institutions of their choice. Agilon reserves the right to interpret and administer the program at its sole discretion including, but not limited to, decisions regarding eligibility. Agilon may suspend, amend, or discontinue the program at any time for any reason.

Who is Eligible to Participate?

Active, full-time Agilon, LLC. employees and partner members who have completed at least 6 months of continuous service.

Which Institutions Qualify to Receive Matching Funds?

All U.S. institutions must be recognized by the Internal Revenue Service as tax exempt and designated a public charity under Section 501(c)(3) of the IRS Code or as an instrumentality of a federal, state or local government as provided by Section 170(c)(1) of the Code.

All non-U.S. institutions must be certificated nonprofit by the applicable authority in their country of origin. In addition, educational institutions must be accredited by a regional or professional accrediting agency.

Eligible organizations include, but are not limited to:

colleges and universities, private and public elementary and secondary schools, organizations that serve youth, museums, libraries, hospitals, human service agencies, and environmental and cultural organizations.

What are the Provisions of the Program?

- Gifts of \$25 or more will be matched on a 1-to-1 basis up to a combined total company match of \$100 per contributor per calendar year.
- Gifts to more than one organization per contributor will be matched as long as each organization receives a minimum gift of \$25. The combined total company match of \$100 per contributor per calendar year still applies.
- Gifts must be directly from the employee and not from a donor fund.
- Gifts must be made directly to approved institutions.
- Gifts must be in the form of credit card, cash or check.

The money you give, and the funds matched by the Foundation, must go toward the nonprofit organization's direct benefit. That means your money should be useful to the nonprofit's operating budget, expenses for special projects, materials, equipment or any other need determined by the eligible organization. Agilon's match cannot be used to pay an employee's personal pledge and it cannot provide a direct benefit to any company employee. Matches are paid the quarter after all documentation has been received from the nonprofit authenticating the gift.

Who Can I Contact if I Have Questions?

Please contact Carla Bartruff regarding questions about any aspect of the program via e-mail Carla.Bartruff@MyAgilon.com or by phone at 319.739.0762.