

Barclays Educational gift matching

Barclays has a proud tradition of supporting and investing in the communities where we do business. The firm provides a wide-range of programs to support employees' charitable efforts, including the Barclays Educational Gift Matching Program ('Program'). Through the Program, an employee may request a matching gift from Barclays following their act of giving a personal donation to an eligible organization.

Eligible Participants

All active full-time and part-time US-based employees of Barclays Capital and Barclays Wealth are eligible to participate in the Barclays Educational Gift Matching Program. Contingent workers (including temporary staff, consultants and contractors), interns, retirees, spouses and surviving spouses of eligible employees are not eligible for the Program.

Eligible Organizations

The Program will only match gifts made to a public or private educational institution, consisting of an accredited college or university, or an elementary or secondary educational institution, provided such institution is located within the United States of America, its territories, or possessions. The educational institution must meet Internal Revenue Code requirements relating to tax exemption and requirements for the deductibility of gifts thereto.

In addition, the Program will match gifts to collaborative fund-raising organizations representing educational institutions. All educational institutions served by the collaborative fundraising organization must also meet the requirements stated above.

What Contributions are Eligible?

- The gift must be a donation from the donor's personal funds, which has been paid, and not pledged, directly to an approved organization.
- The minimum gift eligible for matching is US\$75. For installment gifts, each match request must be submitted separately and meet the US\$75 minimum gift requirement.
- The donor may make up to 3 different gifts to be matched per calendar year. Generally, gifts will be matched in the order received, up to the maximum annual donor limit of US\$2,000 per calendar year.
- Matching gifts must be requested within six months of the gift date. Requests received after that time will not be honored.
- The donor's limit is based on the calendar year the gift match is paid.
- Gifts must be in the form of check, credit card or marketable securities with a quoted market value.
- You may be asked to provide proof of your contribution in the form of a cancelled check, bank statement, credit card statement or a transfer of stock certificate.
- Gifts of securities are valued based on the average of the high and low on the date of the gift. No other form of personal or real property will be matched.

What Gifts are Not Eligible for Matching?

- Gifts made by or through community trusts or similar organizations, including charitable remainder trusts or family foundations
- Gifts made in lieu of tuition payment for services
- Subscription, membership or any other fees for which benefits are received
- Dues to alumni(ae) or similar groups
- Subscription fees for publications
- Bequests or life income trust arrangements
- Gifts of real or personal property
- Cumulative gifts from several individuals reported as one contribution

How to Apply

Upon clicking on the link below, you will be taken to a website powered by EasyMatch (a third-party vendor) where you can submit your educational gift match requests. After submitting your request, click on “Logoff” and you will automatically be directed to the intranet.

[Submit an educational gift match request>>](#)

Administrative Conditions

Barclays reserves the right to amend, suspend or terminate this Program and/or the guidelines at any time without prior notice. Organizations approved in the past may not qualify for the Barclays Educational Gift Matching Program in subsequent years if new information is received regarding the loss of their tax status or change in their mission or their programs that indicate the organization now falls outside of the Program guidelines. However, absent such new information, previously approved organizations are likely to be approved.

Questions

For more information, please contact us at:

E-mail: barclays@easymatch.com

Telephone: 1-866-964-8171