

Educational Matching Gifts Program

The Educational Matching Gifts Program is designed to encourage employees to make contributions to primary and secondary educational institutions, as well as colleges and universities. The Educational Matching Gifts Program is funded in cooperation with the Beckman Coulter Foundation, a separate, private foundation established in 2007 as an important part of Beckman Coulter Incorporated's charitable giving efforts. This program is an example of the Beckman Coulter Foundation's overall support for education and recognizes the critical role all educational institutions have in developing our leaders of tomorrow.

Eligible Gift Donors

All current employees and directors of Beckman Coulter, Inc., and its wholly owned subsidiaries.

Qualifying Educational Institutions

- A. Public and private elementary schools, middle schools and high schools that maintain a regular faculty, provide a full educational curriculum and are recognized by the appropriate governmental educational entity within each state or by the appropriate academic accrediting organization.
- B. Public and private junior colleges, colleges, universities and graduate schools, provided the school is recognized by the Council on Higher Education Accreditation (CHEA).
- C. Public and private special education schools for children with physical, mental or emotional disabilities, provided the school is listed in the Directory for Exceptional Children.

Educational institutions must be recognized by the United States Department of the Treasury as tax-exempt organizations under Section 501(c)(3) of the Internal Revenue Code and will not be private foundations as defined under Tax Reform Act of

1969. Additionally, all educational institutions must meet the IRS definition (Section 170(b)(1)(A)(ii).

Matching Gift Limitations

The Beckman Coulter Foundation will match individual employee gifts up to \$10,000 (U.S.) annually per contributing employee. However, if the total amount of employee gifts exceeds the funds allocated for this program, matching gifts may be apportioned in a manner the Beckman Coulter Foundation considers equitable. Employee gifts will be actual contributions made, not pledged. Employee gifts may be in the form of:

- A. Cash
- B. Check
- C. Securities having quoted market value.
Securities will be valued at the closing price listed in the Wall Street Journal at the end of the previous trading day from the original date of gift receipt. Matching gifts from the Beckman Coulter Foundation will be unrestricted.

Applications must be returned by educational institutions no later than December 1 of the current calendar year. Only applications received during the current calendar year are eligible for a match.

Gift Usage

Gifts are to be used exclusively for academic purposes only.

Gifts Not Qualifying

Gifts made to associations, educational funds, and PTAs or PTOs, as well as gifts made to educational institutions in return for benefits or service (e.g., tuition payments, membership fees to alumni associations, club dues and gifts, subscription fees for publications, etc.) will not be eligible for matching gifts. Cultural schools that do not offer a full educational curriculum and professional non-profit educational organizations do not qualify for a match.

Program Administration

Employees must complete **PART A** of this application with each new contribution and send it with their gift to the educational institution. Gifts may not be combined on the same application.

A representative of the educational institution will complete **PART B** of this application and return it to the Beckman Coulter Foundation. The application will be reviewed by the Beckman Coulter Foundation, and the employee and educational institution will be notified as to whether the gift will be matched. If so, the gift will be matched in the year the application is received by the foundation. The Beckman Coulter Foundation reserves the right to verify eligibility and determine if a matching gift is appropriate.

Instructions

The donor must complete **PART A** and forward this form along with the contribution to the educational institution. The representative of the educational institution must complete **PART B** and forward this application to:

**Beckman Coulter Foundation
Educational Matching Gifts Program**
250 S. Kraemer Blvd., M-363
P.O. Box 8000
Brea, CA 92822-8000



PART A
(EMPLOYEE)

Date of Gift _____

Enclosed is my personal gift of \$ _____
(\$50.00 Minimum Required)

or _____ shares of _____
(Number of Shares) (Description of Securities)

to _____

I hereby certify that:

- a. I am eligible to participate in the Educational Matching Gifts Program and authorize the institution named above to report this gift to the Beckman Coulter Foundation for the purpose of applying for an unrestricted matching gift.
- b. My gift is a voluntary contribution, that fully complies with the provisions of the program described herein, and does not represent in anyway a fee for a service or benefit.

NAME: _____
Print or Type Full Name (First, Middle, Last)

EMPLOYEE #: _____

BECKMAN COULTER SITE: _____
(Location)

PHONE EXT.: _____ MAIL STATION: _____

HOME ADDRESS: _____

CITY/STATE/ZIP: _____

DAYTIME TELEPHONE#: _____
(Include Area Code)

SIGNATURE: _____

PART B
(INSTITUTION)

Date of Gift Received _____

I hereby certify that:

a. This gift of \$ _____ or _____ shares
(Number of Shares)
of _____
(Description of Securities)

was received by this institution to which contributions are deductible under Section 501(c)(3)* of the U.S. Internal Revenue Code and **is not a private foundation** as defined under Section 509(a)* of the U.S. Internal Revenue Code.

b. This gift is a voluntary contribution within the limits of the program guidelines for academic purposes only and does not represent in anyway a fee for a service or benefit.

EDUCATIONAL INSTITUTION: _____
Print or Type Name

EIN # (EMPLOYER IDENTIFICATION NUMBER): _____

TYPE OF INSTITUTION: _____
(Elementary, Secondary, College, University)

ADDRESS: _____

CITY/STATE/ZIP: _____

NAME: _____
Print or Type Full Name (First, Middle, Last)

TITLE: _____

DAYTIME TELEPHONE#: _____
(Include Area Code)

SIGNATURE: _____

* The U.S. equivalent of the country within which the Beckman Coulter, Inc. international subsidiary is domiciled.

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