

CHARTER ATLANTIC CORPORATION  
(THE PARENT COMPANY OF FISCHER FRANCIS TREES & WATTS, INC.)  
*Matching Gift Request*

**PART I. (Contributing Employee to Complete)**

TO: \_\_\_\_\_  
(Name of Donee Organization)  
\_\_\_\_\_  
(Local Address)  
\_\_\_\_\_

Enclosed is my contribution of \$ \_\_\_\_\_. (If securities, please state the name and type of issue and number of shares.):  
(donated on-line with a charge to my American Express credit card)

\_\_\_\_\_  
Signature \_\_\_\_\_ Date \_\_\_\_\_

Employee Name (please print): \_\_\_\_\_

**PART II. (Financial Officer of Donee Organization to Complete)**

I certify that the above information was received by:

\_\_\_\_\_  
(Name of Donee Organization)  
\_\_\_\_\_  
(Local Address)  
\_\_\_\_\_

Signature \_\_\_\_\_ Date: \_\_\_\_\_

Name (please print): \_\_\_\_\_

Title: \_\_\_\_\_

Charter Atlantic Corporation matches gifts up to a total of \$1000 per employee per year. The minimum Matching Gift donation is \$100.00.

**Organizations eligible for Matching Gift must provide their Federal ID number along with a copy of their Tax Exempt Certificate/meet the following requirements as described in Section 170 (c) of the IRS code of 1986:**

- **An organization must be organized and operated exclusively for purposes set forth in section 501(c)(3).**
- **None of its earnings may inure to any private shareholder or individual.**
- **It may not attempt to influence legislation as a substantial part of its activities and it may not participate in any campaign activity for or against political candidates.**
- **Are eligible to receive tax-deductible contributions in accordance with Code section 170.**

The completed form should be returned by the donee organization to the following address:

Fischer Francis Trees & Watts, Inc.  
Katie Muehle  
200 Park Avenue, 11th floor  
New York, NY 10166