

PART A/EMPLOYEE Complete Part A and send with your gift to the College of University
Please fill in all data requested accurately (*Please Type or Print*)

GIFT INFORMATION

Date of Gift _____

Name of Educational Institution _____

Enclosed Is My Personal Gift of _____ Cash Check Or

Securities _____
NUMBER OF SHARES AND DESCRIPTION

Employee

Name _____
LAST FIRST MI

Social Security Number _____ - ____ - ____ Or Cid No. _____

Address _____
NUMBER AND STREET

CITY STATE ZIP

Employed by

Chrysler LLC
 Chrysler LLC Subsidiary _____
NAME

Plant Or Office _____ Loc. _____ Dept. _____

Employee Signature _____ Date _____

DONOR INFORMATION

Active Employee Hire Date _____

Retiree Retire Date _____

Gift Designation _____
(I.E. ENGINEERING DEPT., ANNUAL FUND)

By signing this form, you certify that you have read and understand the guidelines and that your gift qualifies for matching funds. Your signature authorizes the education institution to report this gift for purposes of qualifying for a contribution.

PART B/TO BE COMPLETED BY SCHOOL: *Please Type or Print and Return With Copy of Payment (I.E. Check, Credit Card Receipt, Stock) To:*

The Chrysler Foundation
Matching Gifts to Higher Education Program
CIMS 485-10-94
1000 Chrysler Drive
Auburn Hills, MI 48326-2766

I herby certify that a gift of \$ _____ was received on _____ from _____
DATE NAME OF EMPLOYEE, RETIREE OR DIRECTOR

I affirm that this gift will be used to support the primary objectives of the institution, which is classified as a tax exempt organization under Section 501(c)(3) of the Internal Revenue Code.

Signature _____ Date _____

Name (Print) _____ Title _____

Matching Gift Payee _____

Address _____

City _____ State _____ Zip Code _____

Please describe benefits to donor (if any) received for this gift _____



The Chrysler Foundation Matching Gifts to Higher Education Program

Purpose of Program

Chrysler LLC (Chrysler) encourages its employees' involvement in the community. Through the Matching Gifts to Higher Education Program, The Chrysler Foundation (the Foundation) supports a broad range of higher education organizations by matching gifts made by Chrysler employees and retirees.

Eligible Contributors

Regular employees of Chrysler LLC (the former Chrysler Corporation & its subsidiaries) must have a minimum of one year accredited service prior to donation.

Retired employees are eligible for five years following the year of their retirement. (Ex: Employees who retired prior to July 1, 1996 were eligible to participate through December 31, 2001).

Ineligible Contributors Include:

Spouses, Surviving spouses, children and other relatives of employees or retirees. Contractors or other employees who do not receive their benefits from Chrysler.

Eligible Institutions

Graduate and professional schools, four-year colleges, two-year junior and community colleges, and technical institutes are eligible to receive matching grants, provided they:

- Are accredited as degree-granting by an accreditation agency recognized by the U.S. Department of Education.
- Are located within the United States or one of its possessions.

The United Negro College Fund, the American Indian College Fund, the Hispanic Association of Colleges and Universities, the Michigan Colleges Foundation, the Independent Colleges of Indiana, the Ohio Foundation of Independent Colleges, the Alabama Association of Independent Colleges and Universities, the Associated Colleges of Illinois, the Missouri Colleges Fund, the Independent College Fund of New York and the Wisconsin Foundation of Independent Colleges.

A tax-exempt fund, foundation or association that is an integral part of an approved college or university will be considered if the college or university certifies that the gift will be transmitted to the school and applied directly to support its primary educational objectives.

In each instance, the recipient must be recognized by the Internal Revenue Service as a tax-exempt institution, contributions to which are deductible for income tax purposes.

Ineligible Institutions Include:

- Separately incorporated fund-raising entities such as athletic funds, booster clubs, fraternities and sororities.
- Seminaries, theological institutions, Bible colleges and other religious schools whose graduates (50% or more) are prepared for a religious profession such as minister, religious educator, missionary, etc.

Eligible Gifts

The minimum gift matched by the Foundation is \$50. The maximum amount matched is \$5,000 per calendar year for each contributor. Gifts are matched at the rate of \$1 for each \$1 contributed.

The maximum amount provided by the Foundation in matching gifts to any one institution is \$300,000 per calendar year.

- The gift must be an actual donation, not merely a pledge, *personally* made by the employee, retiree or director to an eligible institution in support of its primary educational objectives. The Foundation's matching gifts are unrestricted gifts paid directly to the school.
- The gift must be a charitable contribution considered deductible for federal income tax purposes.
- Cash, checks or publicly-traded securities having a quoted market value qualify to be matched. The value of securities is the average market price on the day of transfer.
- Gifts made during a calendar year that are acknowledged by the recipient institution and the form received by the Foundation within one year of the date of the gift.

What the Foundation will not match

Non-cash contributions such as real or personal property, works of art, donated labor.

- Bequests, gifts provided through charitable lead or remainder trusts or other deferred gifts.
- Gifts made to an eligible institution in lieu of pledges, tithes, or other financial commitments to a church or other non-eligible institution.
- The Foundation match may not be used toward fulfilling a pledge made by an employee or other eligible contributor. (e.g. employee pledges \$1,000 and sends \$334 to school. The Foundation sends \$668 to match gift. Employee is still liable for the remaining portion (i.e. \$668) of his/her pledge).
- Gifts made with funds provided to the employee for donation purposes by other individuals/groups (pooled funds).
- Gifts which are made as a consequence of, or lead to, a material, direct benefit to the donor, a member of the donor's family or to an individual designated by the donor (e.g., scholarship or financial aid,) or used to satisfy a legal obligation of the donor.
- Tuition payments or payments made in lieu of tuition.
- Dues paid to alumni groups, subscription fees for publication, insurance premiums or similar payments which are not direct charitable gifts to an eligible institution.
- Gifts made to support intercollegiate athletics, whether they are intended to support athletic scholarships, physical facilities or equipment.
- Payments for tickets, dinners, lunches, special events or performances, whether athletic, social or cultural.
- Gifts that afford the donor special privileges or benefits of more than nominal monetary value, including preferred seating at athletic or other events or options to purchase such seating, use of athletic facilities, special parking, etc.

How the Program Operates

- *Contributor completely* fills in Part A of the attached form and transmits it with the gift to the educational institution. Eligible donor must sign the form; typed or stamped signatures are not acceptable. (Incomplete forms cannot be processed and will be returned to the contributor.)
- *Education Institution:* Upon receipt of the gift and form, the designated financial officer of the school verifies contributor's information, completes Part B of the form and signs. Typed or stamped signatures are not acceptable. Mail entire form *with copy of Proof of Payment* to:

CIMS: 485-10-94
Matching Gifts to Higher Education Program
The Chrysler Foundation
1000 Chrysler Drive
Auburn Hills, MI 48326-2766
Phone: (248) 512-2502
- *The Chrysler Foundation:* The Foundation receives the form and, upon determination of eligibility, authorizes a contribution to the Institution in accordance with the provisions of the Program. Contributions are sent to Institutions participating in the Program on a bi-annual basis.

Administration

The guidelines for and administration of this program may be changed, suspended or terminated at any time by the Foundation. If a matching gift is at any time found to have been generated by an ineligible gift, the Foundation expects the return of the matching gift funds, and may refer the questionable transaction to appropriate Chrysler internal staffs for investigation.

The Foundation reserves the right to audit institutional records and documents pertaining to this program and to request supporting donor documentation considered necessary. Questions about the Foundation Matching Gifts to Higher Education Program should be addressed to:

CIMS: 485-10-94
Matching Gifts to Higher Education Program
The Chrysler Foundation
1000 Chrysler Drive
Auburn Hills, MI 48326-2766
Phone: (248) 512-2502 or tie line: 722-2502

Program Summary

- *Eligible Donors:* Chrysler LLC employees (the former Chrysler Corporation and its subsidiaries) with one year service, retired employees (for five years following the year of retirement).
- *Eligible Institutions:* Graduate and professional schools, four-year colleges and universities, two-year junior and community colleges, and technical institutes. Certain other educational associations as listed herein.
- *Gift Amount:* Minimum - \$50; Maximum - \$5,000 per donor per calendar year. (Maximum amount provided per institution: \$300,000 per year.)

The Foundation's matching gifts are unrestricted gifts paid directly to the school.
- *Matching Ratio:* 1:1
- *Gift Form:* Cash, checks, credit cards or publicly-traded securities.