

**PART A / EMPLOYEE** Complete Part A and send with your gift to the College or University

Please fill in all data requested accurately (*Please Type Or Print*)

**GIFT INFORMATION**

Date of Gift \_\_\_\_\_

Employee Name \_\_\_\_\_  
LAST FIRST MI

Name of Educational Institution \_\_\_\_\_

Social Security Number \_\_\_\_\_ Or DCid No. \_\_\_\_\_

Enclosed Is My Personal Gift of \_\_\_\_\_  
\$50 MINIMUM  Cash  Check Or

Address \_\_\_\_\_  
NUMBER AND STREET

Securities \_\_\_\_\_  
NUMBER OF SHARES AND DESCRIPTION

CITY STATE ZIP

**DONOR INFORMATION**

Active Employee Hire Date \_\_\_\_\_

Employed By  
 DaimlerChrysler Corporation  
 DaimlerChrysler Corporation Subsidiary \_\_\_\_\_  
NAME

Retiree Retire Date \_\_\_\_\_

Plant Or Office \_\_\_\_\_ Loc. \_\_\_\_\_ Dept. \_\_\_\_\_

Gift Designation \_\_\_\_\_  
(I.E., ENGINEERING DEPT., ANNUAL FUND)

Employee Signature \_\_\_\_\_ Date \_\_\_\_\_

**By signing this form, you certify that you have read and understand the guidelines and that your gift qualifies for matching funds. Your signature authorizes the educational institution to report this gift for the purpose of qualifying for a contribution.**

**PART B / TO BE COMPLETED BY SCHOOL:** *Please Type or Print and Return With Copy of Check To:*

CIMS 485-10-94  
Matching Gifts to Higher Education Program  
DaimlerChrysler Corporation Fund  
1000 Chrysler Drive  
Auburn Hills MI 48326-2766

I hereby certify that a gift of \$ \_\_\_\_\_ was received on \_\_\_\_\_ from \_\_\_\_\_  
DATE NAME OF EMPLOYEE, RETIREE, OR DIRECTOR

*I affirm that this gift will be used to support the primary objectives of the institution, which is classified as a tax exempt organization under Section 501(c)(3) of the Internal Revenue Code.*

Signature \_\_\_\_\_ Date \_\_\_\_\_

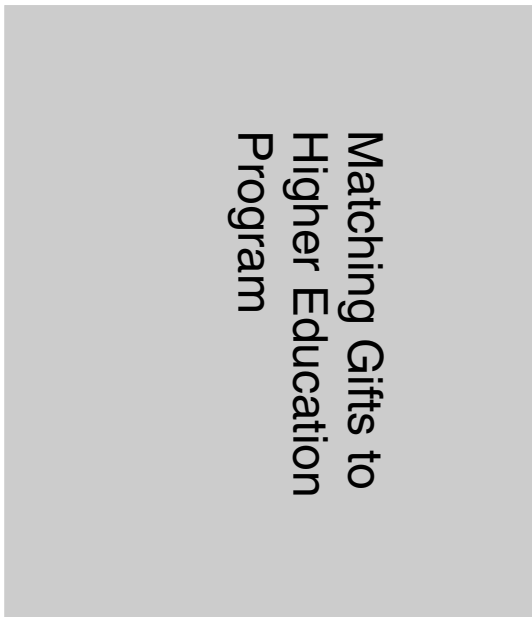
Name (Print) \_\_\_\_\_ Title \_\_\_\_\_

Matching Gift Payee \_\_\_\_\_

Address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip Code \_\_\_\_\_

Please describe benefits to donor (if any) received for this gift \_\_\_\_\_



# DaimlerChrysler Corporation Fund Matching Gifts to Higher Education Program

## □ Purpose of Program

DaimlerChrysler Corporation encourages its employees' involvement in the community. Through the Matching Gifts to Higher Education Program, the DaimlerChrysler Corporation Fund (the Fund) supports a broad range of higher education organizations by matching gifts made by DaimlerChrysler employees and retirees.

## □ Eligible Contributors

Regular employees of DaimlerChrysler Corporation (the former Chrysler Corporation & its subsidiaries) must have a minimum of one year of accredited service prior to the donation.

Retired employees are eligible for five years following the year of their retirement. (Employees who retired prior to July 1, 1996 are eligible to participate through December 31, 2001.)

## □ Ineligible Contributors Include:

Spouses, Surviving spouses, children or other relatives of employees or retirees. Contractors or other employees who do not receive their benefits from DaimlerChrysler Corporation.

## □ Eligible Institutions

Graduate and professional schools, four-year colleges, two-year junior and community colleges, and technical institutes are eligible to receive matching grants, provided they:

- Are accredited as degree-granting by an accreditation agency recognized by the U.S. Department of Education.
- Are located within the United States or one of its possessions.

The United Negro College Fund, the American Indian College Fund, the Hispanic Association of Colleges and Universities, the Michigan Colleges Foundation, the Independent Colleges of Indiana, the Ohio Foundation of Independent Colleges, the Alabama Association of Independent Colleges and Universities, the Associated Colleges of Illinois, the Missouri Colleges Fund, the Independent College Fund of New York and the Wisconsin Foundation of Independent Colleges.

A tax-exempt fund, foundation or association that is an integral part of an approved college or university will be considered if the college or university certifies that the gift will be transmitted to the school and applied directly to support its primary educational objectives.

In each instance, the recipient must be recognized by the Internal Revenue Service as a tax-exempt institution, contributions to which are deductible for income tax purposes.

## □ Ineligible Institutions Include:

- Separately incorporated fund-raising entities such as athletic funds, booster clubs, fraternities and sororities.
- Seminaries, theological institutions, Bible colleges and other religious schools whose graduates (50% or more) are prepared for a religious profession such as minister, religious educator, missionary, etc.

## □ Eligible Gifts

The minimum gift matched by the Fund is \$50. The maximum amount matched is \$5,000 per calendar year for each contributor. Gifts are matched at the rate of \$2 for each \$1 contributed.

The maximum amount provided by the Fund in matching gifts to any one institution is \$300,000 per calendar year.

- The gift must be an actual donation, not merely a pledge, *personally* made by the employee, retiree or director to an eligible institution in support of its primary educational objectives. The Fund's matching gifts are unrestricted gifts paid directly to the school.
- The gift must be a charitable contribution considered deductible for federal income tax purposes.
- Cash, checks or publicly-traded securities having a quoted market value qualify to be matched. The value of securities is the average market price on the date of transfer.
- Gifts made during a calendar year that are acknowledged by the recipient institution and the form received by the Fund within one year of the date of the gift.

## □ What the Fund Will Not Match

- Non-cash contributions such as real or personal property, works of art, donated labor.
- Bequests, gifts provided through charitable lead or remainder trusts or other deferred gifts.
- Gifts to an eligible institution made in lieu of pledges, tithes, or other financial commitments to a church or other non-eligible institution.
- The Fund match may not be used toward fulfilling a pledge made by an employee or other eligible contributor. (e.g. employee pledges \$1,000 and sends \$334 to school. The Fund sends \$668 to match gift. Employee still is liable for remaining portion (i.e., \$666) of his/her pledge.)
- Gifts made with funds provided to the employee for donation purposes by other individuals/groups (pooled funds.)
- Gifts which are made as a consequence of, or lead to, a material, direct benefit to the donor, a member of the donor's family or to an individual designated by the donor (e.g., scholarship or financial aid,) or are used to satisfy a legal obligation of the donor.

- Tuition payments or payments made in lieu of tuition.
- Dues paid to alumni groups, subscription fees for publications, insurance premiums or similar payments which are not direct charitable gifts to an eligible institution.
- Gifts made to support intercollegiate athletics, whether they are intended to support athletic scholarships, physical facilities or equipment.
- Payments for tickets, dinners, lunches, special events or performances, whether athletic, social or cultural.
- Gifts that afford the donor special privileges or benefits of more than nominal monetary value, including preferred seating at athletic or other events or options to purchase such seating, use of athletic facilities, special parking, etc.

## □ How the Program Operates

• *Contributor completely* fills in Part A of the attached form and transmits it with the gift to the educational institution. Eligible donor must sign the form; typed or stamped signatures are not acceptable. (Incomplete forms cannot be processed and will be returned to the contributor.)

• *Educational Institution:* Upon receipt of the gift and form, the designated financial officer of the school verifies contributor's information, completes Part B of form and signs. Typed or stamped signatures are not acceptable. Mail entire form *with copy of contributor's check to:*

CIMS: 485-10-94  
Matching Gifts to Higher Education Program  
DaimlerChrysler Corporation Fund  
1000 Chrysler Drive  
Auburn Hills MI 48326-2766  
Phone: (248) 512-2502

• *DaimlerChrysler Corporation Fund:* The Fund receives the form and, upon determination of eligibility, authorizes a contribution to the Institution in accordance with the provisions of the Program. Contributions are sent to Institutions participating in the Program on a quarterly basis.

## □ Administration

The guidelines for and administration of this program may be changed, suspended or terminated at any time by the Fund. If a matching gift is at any time found to have been generated by an ineligible gift, the Fund expects the return of the matching gift funds, and may refer the questionable transaction to appropriate DaimlerChrysler internal staffs for investigation.

The Fund reserves the right to audit institutional records and documents pertaining to this program and to request supporting donor documentation considered necessary. Questions about the Fund Matching Gifts to Higher Education Program should be addressed to:

CIMS: 485-10-94  
Matching Gifts to Higher Education Program  
DaimlerChrysler Corporation Fund  
1000 Chrysler Drive  
Auburn Hills MI 48326-2766  
Phone: (248) 512-2502 or tie line: 722-2502

## □ Program Summary

• *Eligible Donors:* DaimlerChrysler employees (the former Chrysler Corporation and its subsidiaries) with 1 yr. of service, retired employees (for five years following the year of retirement).

• *Eligible Institutions:* Graduate and professional schools, four-year colleges, two-year junior and community colleges, and technical institutes. Certain other educational associations as listed above.

• *Gift Amount:* Minimum - \$50; Maximum - \$5,000 per donor per calendar year. (Maximum amount provided per institution: \$300,000 per year.)

The Fund's matching gifts are unrestricted gifts paid directly to the school.

• *Matching Ratio:* 2:1

• *Gift Form:* Cash, checks or publicly-traded securities.