Fannie Mae Foundation

Matching Gifts Program

The Fannie Mae Foundations Matching Gifts Program matches the financial contributions of eligible employees and board members in support of nonprofit organizations across the United States. We are pleased to offer this benefit in recognition of individual investments to improve the quality of life in our communities.

Matching Gifts is a component of the WAVE (We Are Volunteer Employees) program that encourages Fannie Mae and Fannie Mae Foundation employee involvement in community service.

Who is eligible?

- Full-time employees of Fannie Mae and the Fannie Mae Foundation who have successfully completed their six-month introductory period.
- Part-time regular employees of Fannie Mae and the Fannie Mae Foundation who work over 20 hours per week and who have successfully completed their six-month introductory period.
- Members of Fannie Mae and the Fannie Mae Foundation Boards of Directors.

What organizations are eligible?

Any organization recognized as a 501(c)(3) public charity by the Internal Revenue Service. You may verify an organization's IRS status through the Guidestar Web site at <u>www.guidestar.org</u>.

What gifts are eligible?

- The maximum paid in matches for each eligible donor is \$10,000 per calendar year, including any 2:1 matching requests.
- Each year up to \$500 of a donor's gifts may be matched on a 2:1 basis upon request.
- Remaining gifts are matched on a 1:1 basis.
- Each donation must be a minimum of \$25 in the form of cash, check, credit card, publicly listed securities, or bequests.
- Requests to match gifts may be sent at any time during the year, but must be received no later than March 31 to be eligible for the previous calendar year.

What gifts are not eligible?

Please contact us at 1-877-424-6030 with any questions you have about these criteria or to discuss your specific situation.

- Gifts to be used for international purposes. Fannie Mae Foundation is funded solely by Fannie Mae. As Fannie Mae does most of its business in the U.S., the directors of the Foundation have chosen to make all of our grants, including matching gifts, within the U.S. Gifts to international organizations and gifts to U.S. organizations that are intended for international use are therefore not eligible for matching. If you have made a gift to an international organization for its work in the United States that benefits U.S. residents, please use the designation field on the registration form to explain.
- Gifts to be used for religious or other sectarian purposes. There are two exceptions:
 - 1. The Foundation will match gifts to sectarian organizations if the organization uses the funds to provide services to people regardless of their religious beliefs and does not propagate a belief in a specific faith. For example, the Foundation will match a gift designated to support a church-run soup kitchen, provided that the soup kitchen is open to anyone in need. If you have made a gift to a sectarian organization for a non-sectarian purpose, please use the designation field on the registration form to provide details.
 - 2. The Foundation will match gifts for primary and secondary schools operated by religious organizations if they offer a general education program.
- Gifts for which the donor, or a family member receives a benefit (e.g., auction items, dinner, raffle and/or sporting event tickets, sponsorships, golf tournaments (including participation), parking privileges, booster clubs, memberships, etc.) The recipient organization can tell you if a portion of the gift is charitable and, therefore, eligible for matching.
- Gifts made by spouses or other family members.
- Gift pledges. Matching gift registrations are accepted only after the initial charitable contribution has been made

When will the matching gift be paid?

Matches are paid monthly. Gifts must be verified by the recipient organization before they are scheduled for payment. Most requests take an average of two months from registration to payment.

Note: If a matching request is denied, both the donor and the recipient organization will receive notification. Decisions by Fannie Mae Foundation regarding eligibility, interpretation, and administration of the Matching Gifts Program are considered final. Fannie Mae Foundation reserves the right to suspend, amend, or terminate this program at any time.

For more information, contact:

Fannie Mae Foundation Matching Gifts Program PO Box 9002 Stuart, Florida 34995 1-877-424-6030 http://www.givingprograms.com/fmf E-mail: fmf@matchgift.com