

USA, Australia, United Kingdom) HEP Development Matching Gift Report

Fidelity Investments

Foundation #: 3450000 **Last Updated:** 2015/02/05

Foundation Name: Fidelity Foundation

MG Foundation Name:

Company Name: Fidelity Investments

Contact Name: Genie Healy McGowan

Position/Title:

Address: P.O. Box 770001

Cincinnati, OH 45277-0052

Phone #: (866)536-2824 **E-mail:** matching.gifts@fmr.com

Fax #: (877)665-4274 **Primary Web Address:** <http://www.advisor.fidelity.com>

Matching Gift Forms or Company form available on-line

Login: INTERNET INTRANET.

URL: <http://forms.matchinggifts.com/FidelityForm.pdf>

Guidelines URL:

Minimum dollar match: \$50.00 **Maximum dollar match:** \$2,000.00 **Total per year per employee:** \$4,500.00

Match Gift ratio: 2:1,1:1 **Gift Dist. Fiscal Year:** **Fiscal Year:** 07-06

Additional Gift Ratio

Instructions:

2:1 - Max Amt.\$2,000.00 : 2:1 up to the first \$1,000

1:1 - Max Amt.\$2,500.00 : Then 1:1 after the first \$1,000