

Foundation #: 4150000 **Last Updated:** 2009/06/24
Foundation Name: Grant Thornton Foundation
MG Foundation Name:
Company Name: Grant Thornton
Contact Name: Natalie Kelly
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Matching Gift Forms: Company form available on
INTERNET INTRANET.
URL: *Company Intranet*
Minimum dollar match: 100.00 **for employees and retired partners, \$500 for partners** **Maximum dollar match:** 1000.00 **Total per year per person** 1000.00 per school. **We'll match \$1,000 per person per school**
Match Gift ratio: 1:1 **Gift Dist. Fiscal Year:** **Fiscal Year:** Ends July 31
Comments: They only match schools on their list of eligible schools, which is revised each year based on the core schools where they recruit.

Eligible Personnel/Eligible Participants

All Full-time employees are eligible - Yes
All Part-time employees are eligible - Yes
Retired employees - Yes
NOTE: All current employees and partners, and retired partners are eligible.

Employee Affiliation Requirement

Alumni status not required - TRUE
Must be a graduate of institution - FALSE

Acknowledgement

Acknowledgement letter required – **For those contributions made directly to the school and not through the Grant Thornton Foundation a gift receipt spelling out the amount, date, restriction, and the person's name is required.**

Eligibility:

Educational Institutions - Degree Granting We'll match donations to 4-year college and universities (private and public) and graduate programs for schools that are on our eligible schools list, which we revised each year based on the core schools where we

recruit. We do not match any other type of charitable contributions.

Four-year Colleges and Universities (Private and Public).

Graduate and Professional Schools (Private and Public).

Law Schools (Private and Public).

Procedure

We prefer that donations are made through the Grant Thornton Foundation through payroll/draw deduction or a check to the Foundation. We will match gifts made directly to a school if contributors (the employee, retired partner, or partner, not the school) provide the appropriate documentation and a completed contribution form to us and if they have adhered to all the guidelines of the program, especially those on restrictions.

DOCUMENTATION REQUIRED FOR CONTRIBUTIONS MADE DIRECTLY TO THE SCHOOL:

- If you have previously made a 2009 contribution by check directly to an **eligible** school **or** made your contribution via credit card, your gift is eligible to be matched if it meets the [guideline](#) requirements.
 - **For gifts made with checks:** Submit this form, the receipt from the school, and a copy of **both sides** of your **cancelled check** or a cancelled check printout from your bank to the address below.
 - **For credit card contributions:** Submit this form, the receipt from the school, and a copy of the **credit card statement** (highlight/circle the appropriate transaction and whiteout any confidential information such as your credit card number) to the address below.
- **IMPORTANT NOTE:** In order for contributions made directly to schools to be matched, they must be restricted according to the program guidelines, which state that all contributions must be used entirely by the accounting, business, tax, law, or other related department of the eligible institution. **Unrestricted gifts or gifts to general/non-compliant funds will not be accepted or matched.** Fortunately, most schools are willing to change or add restrictions to gifts after the fact, so contact the school to make the necessary changes for your gift to comply with the Matching Gift Program guidelines.