



# John Hancock Matching Gift Program Registration Form

## Matching Gifts Program Guidelines

### **Purpose of the Program**

The company's goal is to foster commitment to shared responsibility by corporations and individuals in responding to the needs of their community.

### **Eligible Donors**

1. All full-time salaried home office and field employees of John Hancock and participating subsidiaries
2. General Agents and active marketing representatives who have an active whole-time commission agreement, and any full-time agency employee
3. Members of the Board of Directors

### **Types of Eligible Recipients**

Human Services Agencies  
Hospitals and Health Agencies  
Cultural Organizations  
Environmental Organizations  
Educational Institutions

### **Qualified Institutions/Organizations**

All institutions, organizations, associations and funds must be non-profit, qualified as 501(c)(3) tax exempt by the Internal Revenue Service of the U.S. Treasury Department.

### **Restrictions include:**

- Schools without national accreditation
- Public schools
- Parochial without a separate 501c3 designation from church
- Political organizations
- Religious organizations whose programs are predominantly to pursue a religion or sect

Visit [www.easymatch.com/jhancock](http://www.easymatch.com/jhancock) for further information on eligibility

### **Minimum/Maximum**

#### **Non-Educational Non-profit Organizations**

Employee Minimum Gift	\$25
Annual Employee Maximum	\$3,000
Annual Company Match	100%
Annual Company Maximum	\$3,000

#### **Educational Institutions**

Employee Minimum Gift	\$25
Annual Employee Maximum	\$3,000
Annual Company Match	50%
Annual Company Maximum	\$1,500

If you have any questions about the John Hancock Matching Gifts Program, please call **1-888-MATCH-JH** (1-888-628-2454).

*Necessarily, the company reserves the right to change the provisions of or discontinue its Matching Gifts Program at any time and to decide all questions of interpretation which may arise in connection with the administration of the program. Its decisions will be final.*