

LG&E and KU Foundation Educational Matching Gift Plan

The Program

- Educational matching gifts by LG&E and KU Foundation Inc. in amounts equal to those made by eligible individuals to approved colleges and universities, within a range of \$25 to \$2,000 per individual, annually. Only gifts which support the primary educational objectives of these institutions will be matched.

Eligible Individuals

- Regular, full-time salaried employees of LG&E and KU Energy LLC and all subsidiaries.
- Directors of LG&E and KU Energy LLC who are not employees of the company.
- The individual need not have attended the educational institution to which he or she contributes.

Eligible Institutions

- Any college or university granting a two- or four- year degree, undergraduate or graduate, private or tax-supported, situated in the United States or its possessions, and accredited by a national or professional accrediting association. Qualifying gifts may be through a foundation or other tax-exempt association for the sole benefit of the scholastic purposes of the institution.

Eligible Gifts

- LG&E and KU Foundation Inc. will match personal contributions to a maximum of \$2,000 per individual, per calendar year. Each single gift to be matched must be at least \$25.

- Gifts of cash or marketable securities must be paid, not merely pledged.
- The Foundation must receive a completed form and written verification of tax-exempt status from the institution.

Ineligible Gifts

- Gifts made, directly or indirectly, in lieu of tuition, books, fees, or other costs of attendance.
- Gifts made to repay loans for the benefit of the donor or any member of his or her family.
- Gifts for non-scholastic organizations, such as athletic associations, fraternities or sororities.
- Gifts made as a condition of qualifying for personal privileges accruing to the donor.

Administrative Conditions

- LG&E and KU Energy LLC and LG&E and KU Foundation Inc. reserve the right to suspend, change, revoke, or terminate this program at any time. No obligation is imposed upon or accepted by LG&E and KU Energy LLC or LG&E and KU Foundation Inc. by reason of the Educational Matching Gift Plan. The interpretation, application and administration shall be determined by LG&E and KU Energy LLC, and its decisions will be final.

**Application
Procedure**

- **Donor - Complete Section One** - Send the entire form to the institution with your gift.
- **Educational Institution - Complete Section Two** - Return the entire form to:
Grants Administrator
LG&E and KU Foundation Inc.
P.O. Box 32010, Louisville, KY
40232

After verification by the Foundation that a gift qualifies for matching, a check will be sent to the qualifying institution. Processing is generally done on a quarterly basis.

Please feel free to call the LG&E and KU Foundation at (502) 627-3337 for additional information and forms.

Thanks,

Shauna Damin
627-2363

