

Lockheed Martin Matching Gift Program for Colleges and Universities – 2012 Form

This form should be used only for donations made in 2012. For donations made in 2011, please use the [2011 form](#).

The purpose of this program is to recognize U.S. colleges and universities with graduates who contribute to Lockheed Martin's long-term strategic growth initiatives. The program is intended to provide additional incentive for employees of the Corporation to make regular financial contributions to colleges and universities of their choice. The program is funded annually. Lockheed Martin reserves the right to make the final determination as to the eligibility of both gifts and educational institutions.

Gifts

Donations must be personal gifts (and not merely pledged) and made directly to an eligible college or university in the form of check or cash, or as securities having a quoted market value. Gifts must be a minimum of \$25, up to a maximum of \$10,000 per eligible individual, per year. The tax deductible amount of each gift is matched dollar for dollar. Multiple gifts, either to a single institution or to different institutions, will be matched up to a combined \$10,000 maximum. Eligible matching gift payments will be processed beginning Feb. 1, 2013 for gifts made during 2012 from January 1 – December 31. **Gifts made prior to Jan. 1, 2012 must use the [2011 form](#) which has different deadlines.** Purchases of goods or services, such as athletic event tickets, will not be matched. The 2012 Matching Gift Program form must be received by the Lockheed Martin program office by Feb. 1, 2013.

Alumni funds or similar fundraising associations may receive matching gifts only if they are an integral part of an eligible college or university. Gifts to athletic foundations are matched only if the central matching gift office of the institution agrees to receive the match and transfer the funds.

Eligible Individuals

At the time the gift is made, the donor must be a full-time employee, part-time employee working 20+ hours per week or a board member of Lockheed Martin Corporation or one of its wholly owned subsidiary companies. The donor must have a minimum of one year of continuous employment and not be retired at the time of the gift.

Because funding for the matching gift program is not guaranteed from one year to the next, employees must not expect multi-year commitments to be matched.

Eligible Colleges and Universities in the United States

Junior and community colleges and four-year colleges and universities may receive gifts through this program provided they are (1) accredited by one of the six regional accrediting organizations listed below, and (2) recognized by the Internal Revenue Service of the United States as an organization.

Regional Accrediting Organizations

- [Middle States Association of Colleges and Schools](#)
- [Northwest Association of Schools and Colleges](#)
- [New England Association of Schools and Colleges](#)
- [Southern Association of Colleges and Schools](#)
- [North Central Association of Colleges and Schools](#)
- [Western Association of Schools and Colleges](#)

Steps

1. Eligible employee makes donation to eligible college or university from Jan. 1 to Dec. 31, 2012.
2. Employee completes the Lockheed Martin 2012 Matching Gift Program form for Colleges and Universities.
3. Employee sends the form to the college or university.
4. The college or university verifies the employee's gift and returns form to Lockheed Martin at the specified address included on this form.
 - a. Form is due to Lockheed Martin program office no later than **Feb. 1, 2013**
5. Lockheed Martin will process matching gifts beginning Feb. 1 and payments will be made to the college or university during the 2nd quarter of 2013.

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Top section to be completed by the eligible employee/board member
- PLEASE TYPE OR PRINT CLEARLY AND DOUBLE CHECK YOUR ENTRIES -

_____	\$ _____	_____	_____
Date of Gift	Amount of Gift/Securities' Quoted Market Value	Employment Date	Employee ID Number
_____	_____	_____	_____
Stock Symbol	Number of Shares	Price at Close	Work Email
_____	_____	_____	_____
College or University Receiving Gift	_____	_____	Work Phone Number
_____	_____	_____	_____
Name of Employee/Board Member	_____	_____	Facility Name
_____	_____	_____	_____
Home Address	_____	_____	Lockheed Martin Facility City and State
_____	_____	_____	_____
Home City, State, Zip Code	_____	_____	_____

Send entire two-page form to the college or university receiving gift. Retain a copy for your records.

Bottom section to be completed by the college or university
- PLEASE TYPE OR PRINT CLEARLY AND DOUBLE CHECK YOUR ENTRIES -

DEADLINE FEB. 1, 2013

Mail completed entire form to:

Lockheed Martin Program Office
P.O. Box 2320
Cherry Hill, New Jersey 08034

This Matching Gift Program form, for gifts made from Jan. 1 – Dec. 31, 2012, must be received by the Lockheed Martin program office no later than Feb. 1, 2013 to qualify for payment.

Questions? Call: (856) 616-9211 or Email: lmmatchgift@thescholarshipfoundation.com

The gift described herein has been received by this institution, which I certify is eligible for a matching gift under the provisions of the Lockheed Martin Matching Gift Program.

\$ _____	\$ _____	_____
Amount Received	Tax Deductible Amount	Signature of Verifying Official
_____	_____	_____
Name of Institution	_____	Typed or Printed Name of Verifying Official
_____	_____	_____
Regional Accreditation	_____	Date Signed
_____	_____	_____
Institution Address	_____	Title and Telephone Number
_____	_____	_____
Institution City, State, Zip Code	_____	_____