Matching Gifts Program Marathon Oil Company Foundation

At Marathon, we understand that our reputation as a responsible corporate citizen is essential to our continued success. By being responsive to the needs and interests of our employees, neighbors and community stakeholders, Marathon is able to provide sustainable benefits in the communities where we operate.

Eligibility

A. An individual is eligible to have gifts of his/her personal funds or securities matched under the Program if he/she is a permanent, regularly scheduled employee, a regular part-time employee or retired employee who was actively employed immediately before retirement.

B. A tax—exempt educational institution meets the Program’s requirements if it is listed in the current edition of the Higher Education Directory published by Higher Education Publications, Inc.

C. The donor may make an unrestricted contribution or designate a purpose, except those defined as ineligible in the Program. The matching gift will be for the same eligible purpose designated by the donor.

Ineligible Contributions

Pledges to make a contribution in the future, payment of tuition and student fees, purchases of goods and services including tickets to athletic events, and payments of alumni dues are not eligible contributions. Contributions designated for scholarship funds are not eligible contributions unless the educational institution administers such funds.
Marathon supplements employees’ and retirees’ gifts to colleges, universities and organizations through the Matching Gifts Program. When an employee or retiree makes a contribution of at least $50 in cash or securities to an accredited college or university, the Marathon Oil Company Foundation will contribute a dollar-for-dollar match. This one-for-one matching program will apply up to an aggregate of $10,000 in gifts from an individual contributor per calendar year. As implemented January 1st, 2003, retirees will have a cumulative, post-retirement maximum cap of $30,000 in matching gifts, which is subject to the $10,000 annual cap.

For more information concerning the Marathon Oil Company Foundation’s Matching Gifts Program, please contact 1-866-876-0910 or moc@easymatch.com.

Retain this section for your records:

Gift to ____________________________________________
Purpose ____________________________________________
Date ______________________________________________
Amount ____________________________________________

Section I. Donor Authorization

This section is to be completed by the Marathon employee or retiree. The completed originals of Section I and II should be sent along with your personal gift to the Matching Gifts Administrator of the educational institution.

Enclosed is my personal gift to:

Name of institution (recipient)
Address ____________________________________________
City_________________________ State________________________ Zip Code________________________

☐ Check ☐ Credit card ☐ Stock*

* Name of Stock ____________________________________________
*Date of transfer __________________ # of shares __________

Amount of Gift $________________________ (Minimum $50)
Amount of Match Requested $____________________ (Minimum $50)
Tax Deductible Amount $________________________

Donor’s purpose of gift: (If designated for specific use)

_____________________________________________________

Exact date of gift: __________________
Month        Day        Year

I certify that the information submitted is correct and that this charitable gift fully complies with the provisions of the Program. I also authorize the educational institution to report my gift to the Marathon Oil Company Foundation for the purpose of qualifying for a matching contribution in accordance with the provisions of the Program.

Donor signature __________________________________________
Print donor name __________________________________________
☐ MOC       ☐ MPC       Date __________________
Office location __________________________________________
Room #________________________
Email __________________________________________
Employee ID #________________________

Section II. Organization Certification

This section is to be completed by the authorized Matching Gifts Administrator of the recipient educational institution who should forward this form in its entirety to: Marathon Oil Company Foundation Matching Gifts Program, P.O. Box 8688, Princeton, NJ 08543-8688.

Matching Gift checks will be mailed to the educational institutions each February, May, August and November. Checks will be issued in the legal name of the institution. Please provide the following information for check processing.

Legal name of educational institution
Address ____________________________________________
City_________________________ State________________________ Zip Code________________________

☐ A current copy of the IRS certification of this institution as a tax exempt entity has already been forwarded to the Matching Gifts Administrator.
☐ A current copy of the IRS certification of this institution as a tax exempt entity is enclosed

I understand that Marathon Oil Company Foundation will rely on this certification to determine the eligibility of the recipient institution to receive a Matching Gift.

Signature of organization’s authorized representative:

_____________________________________________________

Print name __________________________________________
Title __________________________________________
E mail __________________________________________ Date ______________
Phone __________________ Fax __________________
Employer Identification # (EIN): __________________
Web site address __________________