



August 16, 2017

## Matching Gift Summary Report

### CONFIDENTIAL

Below are companies added, program suspensions and statistics on the number of changes made to the Matching Gift Database. Please continue to send research requests to us and our team will confirm and update the database as needed. Thank you to all who continue to help us grow and improve the database.

#### U.S. Companies added/reinstated – 01/ 01/ 2017 – 07/31/2017

Adient	Ingevity
Artisan Partners	Lending Club
Austin Roofing & Construction	Los Alamos National Laboratory
Baretz+Brunelle	Michelin North America
Bash Foo	Micro Focus International plc
Black & Veatch	Middlesex Federal Bank
Brocade Communications Systems, Inc.	Ocean Spray
California Resources Corporation	Point72 Asset Management, L.P.
Celanese	Printpack
Clariant	Scripps Networks Volunteer
DayMen US Inc	Skyworks Solutions
DevComany	SoftBank
Drax Biomass	Sovos Compliance Systems
EideBailly	Spectra Energy Volunteer
Entelo Inc.	The Cooper Companies
Frontier Technologies LLC (JDRF only)	Trusource Consulting Group
Giroud Tree & Lawn Service	United Airlines Volunteer Impact Grants
HealthCare Information Management, Inc.	illumina Inc.
IHS, Inc.	

#### Suspended Programs for U.S.

<u>Alacer Corporation</u>	<u>Aurora Investment Management L.L.C.</u>
<u>Ameritas Life Insurance Corp.</u>	<u>Bank-Fund Staff FCU</u>
<u>Arbella Insurance</u>	<u>Batterymarch Financial Management, Inc.</u>

<a href="#"><u>Baxalta US Inc.</u></a>	<a href="#"><u>Rexam, Inc.</u></a>
<a href="#"><u>Beam</u></a>	<a href="#"><u>Royal Bank of Scotland Plc (US)</u></a>
<a href="#"><u>Beckman Coulter</u></a>	<a href="#"><u>Ryder System</u></a>
<a href="#"><u>Big Heart Pet Brands</u></a>	<a href="#"><u>SAIC</u></a>
<a href="#"><u>ByMe4u</u></a>	<a href="#"><u>SanDisk Corporation</u></a>
<a href="#"><u>CBI Industrial Group</u></a>	<a href="#"><u>Schlumberger Volunteer (Focus on Houston)</u></a>
<a href="#"><u>CIT Group</u></a>	<a href="#"><u>Sealy, Inc.</u></a>
<a href="#"><u>Cactus Software</u></a>	<a href="#"><u>Sigma Designs, Inc.</u></a>
<a href="#"><u>Cox Automotive - Program suspended</u></a>	<a href="#"><u>Sp+ace Systems/Loral</u></a>
<a href="#"><u>DTE Energy (Cash Match)</u></a>	<a href="#"><u>Stanadyne Corporation</u></a>
<a href="#"><u>DirectTV Group</u></a>	<a href="#"><u>Syncora Guarantee</u></a>
<a href="#"><u>Dole Food Company</u></a>	<a href="#"><u>TIAA-CREF 2017 Employee Giving Campaign</u></a>
<a href="#"><u>Dow Corning Corporation</u></a>	<a href="#"><u>The David J. Joseph Company</u></a>
<a href="#"><u>Eaton Vance Investment Managers</u></a>	<a href="#"><u>The Intermec Foundation</u></a>
<a href="#"><u>Elkay Manufacturing</u></a>	<a href="#"><u>The Kraft Heinz Company (program on hold)</u></a>
<a href="#"><u>FEI North America</u></a>	<a href="#"><u>Thompson Siegel Walmsley</u></a>
<a href="#"><u>G and K, Inc.</u></a>	<a href="#"><u>Tyson Foods/Hillshire Brands (currently suspended)</u></a>
<a href="#"><u>General Reinsurance Corporation (HQ)</u></a>	<a href="#"><u>UniCredit Group AG</u></a>
<a href="#"><u>GlaxoSmithKline (GIVE - Volunteer Program)</u></a>	<a href="#"><u>United States Steel Corporation</u></a>
<a href="#"><u>Harris Corporation (Educational)</u></a>	<a href="#"><u>Valero Energy Corporation</u></a>
<a href="#"><u>Honeywell International, Inc. Volunteer Program</u></a>	<a href="#"><u>Venoco, Inc. (Region specific)</u></a>
<a href="#"><u>Intuitive Surgical, Inc.</u></a>	<a href="#"><u>WSP   Parsons Brinckerhoff, Inc.</u></a>
<a href="#"><u>Lending Club</u></a>	<a href="#"><u>Wausau Paper Company</u></a>
<a href="#"><u>Markem Imaje</u></a>	<a href="#"><u>WellPoint Foundation Directors (Only) Fund</u></a>
<a href="#"><u>Michael Baker Intl. LLC</u></a>	<a href="#"><u>Westinghouse SURE</u></a>
<a href="#"><u>New York Business Development Corporation</u></a>	<a href="#"><u>XL Construction</u></a>
<a href="#"><u>OpenText</u></a>	<a href="#"><u>Zeon Chemicals L.P.</u></a>
<a href="#"><u>Piedmont Natural Gas, Inc.</u></a>	
<a href="#"><u>Plum Creek Timber Company Inc.</u></a>	

### **Canadian Companies added/reinstated – 1/1/17 – 7/31/17**

<a href="#"><u>Burgundy Asset Management Ltd.</u></a>	<a href="#"><u>Skyworks Solutions</u></a>
<a href="#"><u>Emera</u></a>	<a href="#"><u>Spectra Energy Volunteer</u></a>
<a href="#"><u>Fasken Martineau</u></a>	<a href="#"><u>Stikeman Elliott LLP</u></a>

### **Suspended Programs - Canadian Eligible for Participation**

<a href="#"><u>Aon Corporation</u></a>	<a href="#"><u>Higher Education Publications Inc.</u></a>
<a href="#"><u>CIT Group</u></a>	<a href="#"><u>OpenText</u></a>
<a href="#"><u>EA Electronic Arts</u></a>	<a href="#"><u>Royal Bank of Scotland Plc (US)</u></a>
<a href="#"><u>Eaton Vance Investment Managers</u></a>	<a href="#"><u>Starbucks Corporation - Partner Match - Financial</u></a>
<a href="#"><u>General Reinsurance Corporation (HQ)</u></a>	<a href="#"><u>The Kraft Heinz Company (program on hold)</u></a>
<a href="#"><u>Harris Corporation (Educational)</u></a>	

## **Other News**

**General Mills** will be reopening their matching program to support Food Security and Sustainability in 2018. Also during the month of November (not starting until 2018) a dollar for dollar match to any 501c 3 including Education & Arts organizations. Stay tuned as more details are released.

**Cambridge Investment Research, Inc.** – form is outdated and the company wants employees to contact them directly to apply for their match

**Gensler** – had closed their matching gift program some time ago but have recently opened back up to educational institutions

**Stanadyne Corporation** – Per their HR have closed their matching gift program.

**IBM** – has stopped accepting paper forms and as of April 2017 matching gift request are an online application.

**AT&T** – has altered their matching gift program, employees will have their donation matched through an online process using payroll deduction and credit card donations through the YourCause platform.

**JM Smucker** - The J.M. Smucker Company offers a Matching Gift Program for contributions made to the following charities of choice designated by the Smucker Charitable Giving Committee.

Any accredited college or university, Feeding America®, American Red Cross and Canadian Red Cross, Boys and Girls Clubs of America and Boys and Girls Clubs of Canada, Make-A-Wish Foundation® of America and Make-A-Wish Foundation® of Canada, Rescue Bank®, Guide Dogs for the Blind

The Company will match, dollar for dollar, up to a maximum of \$2,500 per calendar year, to the above charities of choice. This may be given in a single gift or several gifts. The minimum donation amount the Company will match per gift is \$100.

Matching gift requests must be submitted for registration within 30 days of the original donation transaction.

All Smucker Employees, retirees, or members of the Board of Directors are eligible to participate.

## HEP Statistics – as of July 31, 2017

The GiftPlus Online Database by the numbers:

In the United States:

2,318 parent companies with subsidiaries and divisions a total of 16,711 US listings.

1,140 parent companies were updated.

There are currently 336 volunteer programs listed.

In Canada:

365 parent companies with subsidiaries and divisions a total of 4,337 listings.

241 parent companies have been updated.

In the United Kingdom:

164 parent companies with subsidiaries and divisions a total of 1,242 listings.

82 parent companies have been updated.

In Australia:

35 parent companies with subsidiaries and divisions a total of 576 listings.

15 parent companies have been updated.

In addition, we are researching United States programs for information in terms of their global presence: Southeast Asia, Europe including France, Germany, Belgium, Ireland, Poland, Switzerland, Denmark, Luxembourg, Netherlands, Norway, Italy, Finland, Spain; Mexico, Puerto Rico, the Middle East, Latin America, South America including Colombia, Brazil, Argentina, Venezuela, Peru; Latin America, Puerto Rico, Japan, India, China, Hong Kong, Taiwan, Turkey, United Arab Emirates, Bermuda, Singapore, Israel and Japan.

This data was compiled by the HEPdata research team. For any questions or to provide an update to us, please contact Jennifer Anthus, Senior Researcher. Jennifer can be reached at [janthus@hepdata.com](mailto:janthus@hepdata.com) or 703.669.5602

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