

August 16, 2017

Matching Gift Summary Report

CONFIDENTIAL

Below are companies added, program suspensions and statistics on the number of changes made to the Matching Gift Database. Please continue to send research requests to us and our team will confirm and update the database as needed. Thank you to all who continue to help us grow and improve the database.

U.S. Companies added/reinstated - 01/01/2017 - 07/31/2017

Adient **Artisan Partners** Austin Roofing & Construction Baretz+Brunelle **Bash Foo** Black & Veatch Brocade Communications Systems, Inc. **California Resources Corporation** Celanese Clariant DayMen US Inc **DevComany Drax Biomass EideBailly** Entelo Inc. Frontier Technologies LLC (JDRF only) Giroud Tree & Lawn Service HealthCare Information Management, Inc. IHS, Inc.

Ingevity Lending Club Los Alamos National Laboratory Michelin North America Micro Focus International plc Middlesex Federal Bank Ocean Spray Point72 Asset Management, L.P. Printpack Scripps Networks Volunteer **Skyworks Solutions** SoftBank Sovos Compliance Systems Spectra Energy Volunteer The Cooper Companies **Trusource Consulting Group United Airlines Volunteer Impact Grants** illumina Inc.

Suspended Programs for U.S.

<u>Alacer Corporation</u> <u>Ameritas Life Insurance Corp.</u> <u>Arbella Insurance</u> <u>Aurora Investment Management L.L.C.</u> <u>Bank-Fund Staff FCU</u> Batterymarch Financial Management, Inc. Baxalta US Inc. Beam Beckman Coulter Big Heart Pet Brands BvMe4u **CBI Industrial Group** CIT Group Cactus Software Cox Automotive - Program suspended DTE Energy (Cash Match) DirecTV Group Dole Food Company **Dow Corning Corporation** Eaton Vance Investment Managers Elkay Manufacturing FEI North America G and K, Inc. General Reinsurance Corporation (HQ) GlaxoSmithKline (GIVE - Volunteer Program) Harris Corporation (Educational) Honeywell International, Inc. Volunteer Program Intuitive Surgical, Inc. Lending Club Markem Imaje Michael Baker Intl. LLC New York Business Development Corporation OpenText Piedmont Natural Gas, Inc. Plum Creek Timber Company Inc. Rexam, Inc. Royal Bank of Scotland Plc (US)

Ryder System SAIC SanDisk Corporation Schlumberger Volunteer (Focus on Houston) Sealy, Inc. Sigma Designs, Inc. Sp+ace Systems/Loral Stanadyne Corporation Syncora Guarantee TIAA-CREF 2017 Employee Giving Campaign The David J. Joseph Company The Intermec Foundation The Kraft Heinz Company (program on hold) Thompson Siegel Walmsley Tyson Foods/Hillshire Brands (currently suspended) UniCredit Group AG United States Steel Corporation Valero Energy Corporation Venoco, Inc. (Region specific) WSP | Parsons Brinckerhoff, Inc. Wausau Paper Company WellPoint Foundation Directors (Only) Fund Westinghouse SURE XL Construction Zeon Chemicals L.P.

Canadian Companies added/reinstated - 1/1/17 - 7/31/17

Burgundy Asset Management Ltd. Emera Fasken Martineau <u>Skyworks Solutions</u> <u>Spectra Energy Volunteer</u> Stikeman Elliott LLP

Suspended Programs - Canadian Eligible for Participation

Aon Corporation <u>CIT Group</u> <u>EA Electronic Arts</u> <u>Eaton Vance Investment Managers</u> <u>General Reinsurance Corporation (HQ)</u> <u>Harris Corporation (Educational)</u> Higher Education Publications Inc. <u>OpenText</u> <u>Royal Bank of Scotland Plc (US)</u> <u>Starbucks Corporation - Partner Match -</u> <u>Financial</u> <u>The Kraft Heinz Company (program on hold)</u> <u>iA Financial Group</u>

Other News

<u>General Mills</u> will be reopening their matching program to support Food Security and Sustainability in 2018. Also during the month of November (not starting until 2018) a dollar for dollar match to any 501c 3 including Education & Arts organizations. Stay tuned as more details are released.

<u>Cambridge Investment Research, Inc.</u> – form is outdated and the company wants employees to contact them directly to apply for their match

<u>Gensler</u> – had closed their matching gift program some time ago but have recently opened back up to educational institutions

Stanadyne Corporation – Per their HR have closed their matching gift program.

<u>IBM</u> – has stopped accepting paper forms and as of April 2017 matching gift request are an online application.

<u>AT&T</u> – has altered their matching gift program, employees will have their donation matched through an online process using payroll deduction and credit card donations through the YourCause platform.

<u>JM Smucker</u> - The J.M. Smucker Company offers a Matching Gift Program for contributions made to the following charities of choice designated by the Smucker Charitable Giving Committee.

Any accredited college or university, Feeding America[®], American Red Cross and Canadian Red Cross, Boys and Girls Clubs of America and Boys and Girls Clubs of Canada, Make-A-Wish Foundation[®] of America and Make-A-Wish Foundation[®] of Canada, Rescue Bank[®], Guide Dogs for the Blind

The Company will match, dollar for dollar, up to a maximum of \$2,500 per calendar year, to the above charities of choice. This may be given in a single gift or several gifts. The minimum donation amount the Company will match per gift is \$100.

Matching gift requests must be submitted for registration within 30 days of the original donation transaction.

All Smucker Employees, retirees, or members of the Board of Directors are eligible to participate.

HEP Statistics - as of July 31, 2017

The GiftPlus Online Database by the numbers:

In the United States:

2,318 parent companies with subsidiaries and divisions a total of 16,711 US listings.1,140 parent companies were updated.There are currently 336 volunteer programs listed.

In Canada:

365 parent companies with subsidiaries and divisions a total of 4,337 listings. 241 parent companies have been updated.

In the United Kingdom:

164 parent companies with subsidiaries and divisions a total of 1,242 listings.82 parent companies have been updated.

In Australia:

35 parent companies with subsidiaries and divisions a total of 576 listings. 15 parent companies have been updated.

In addition, we are researching United States programs for information in terms of their global presence: Southeast Asia, Europe including France, Germany, Belgium, Ireland, Poland, Switzerland, Denmark, Luxembourg, Netherlands, Norway, Italy, Finland, Spain; Mexico, Puerto Rico, the Middle East, Latin America, South America including Colombia, Brazil, Argentina, Venezuela, Peru; Latin America, Puerto Rico, Japan, India, China, Hong Kong, Taiwan, Turkey, United Arab Emirates, Bermuda, Singapore, Israel and Japan.

This data was compiled by the HEPdata research team. For any questions or to provide an update to us, please contact Jennifer Anthus, Senior Researcher. Jennifer can be reached at <u>janthus@hepdata.com</u> or 703.669.5602

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