

Matching Gift Form for *MidOcean US Advisor LP*

There are three parts, each on a separate page. Be sure to read them all thoroughly.

Part I: For the Employee Making the Gift

Complete this part and mail entire form to institution.

First Name Middle Initial Last Name

Home Address

Social Security Number

Gift Amount \$ _____

Date Gift Sent: _____

Organization Category (check one):

Education

- College or university
- Secondary school
- Primary school
- Other _____

Other Organizations

- Arts and culture
- Community and civic
- Health and welfare
- Social service
- Other _____

I hereby certify that the above entries are true and accurate, and that this gift meets all of the conditions stated in Part III of this form, including the stipulation that neither I nor any individual designated by me has received or will accept a benefit of more than nominal monetary value as a result of this gift or its matching by the program. I also certify that the gift described is my personal contribution and was made from my personal funds.

Signature of donor (Gift will not be matched without legal signature.)

Date

(cont.)

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Part II: For the Organization Receiving the Gift

Complete this part and mail Parts I and II to the address below.

As an authorized officer of this organization, I hereby affirm that the gift described in Part I of this form has been received by this organization, and that this organization is qualified to apply for matching funds under the guidelines of *MidOcean US Advisor, LP* Matching Gift Program.

Name of institution

Address

EIN Number

I have enclosed a copy of the required IRS 501(c)(3) letter or other appropriate documentation.

I certify the above gift has been received and the amount of the gift to be matched represents a charitable contribution from which the donor derives no material benefit (e.g., tuition, tickets, subscriptions, etc.) as a result of this gift and that it will used to support the objectives of this organization.

Authorized officer name and title

Signature of authorized officer (Gift will not be matched without legal signature.)

When Parts I and II have been completed, please mail to:

MidOcean US Advisor LP
Attention – Matching Gift Program
320 Park Avenue
17th Floor
New York, NY 10022

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Part III: Guidelines

The *MidOcean US Advisor LP* matching gift program is open to all employees and is intended to recognize and support the important work of nonprofit organizations that qualify as 5019(c)3s. Our program is designed to encourage and match employees' charitable contributions to qualified organizations.

ELIGIBLE CONTRIBUTIONS

To be eligible for a Matching Gifts donation from the *MidOcean US Advisor*, a contribution must be:

- A gift made by an individual person who is an eligible participant (see above) in the program;
- An actual donation, not a pledge;
- Made directly to a qualified and eligible institution or organization;
- Purely charitable; the individual donor cannot receive a benefit or gift as a result of the contribution (i.e., membership dues and subscription or tuition payments, which do not qualify for matching funds);
- A personal contribution by the donor; it cannot come from funds provided by other individuals or groups. For example, in walk-a-thon events, forms must be submitted by each eligible contributor, not pooled by the walker.

INELIGIBLE CONTRIBUTIONS

The Alliant Energy Foundation will not contribute matching funds in these cases:

- Gifts made to religious institutions such as churches, synagogues, temples and other houses of worship, or to any organization whose main purpose is to promote a specific faith, creed or religion and/or direct resources to advocate for a specific ideology;
- Gifts that support political parties or candidates, advocacy programs, or religious, athletic, social or fraternal organizations;
- In-kind donations (the value of personal services or donated materials, goods, etc.)

MidOcean US Advisor, LP will match any qualifying gift amount over \$250 and up to \$2,000 annually per person to an eligible organization.

Gift Criteria

To qualify for a matching gift, the employee's gift must meet the following conditions:

1. The gift must be an actual donation, not just a pledge.
2. The gift must be made directly to the eligible organization.
3. The company's Matching Gift Form must be used.