



Eligible Participants

Full- and part-time employees, retirees, and outside directors and trustees of Northeast Utilities System companies are eligible to participate.

A part-time employee is defined as working a minimum of 20 hours per week.

You need not have attended the educational institution to which you are contributing.

Gift Amounts and Payments

The company will match personal contributions of at least \$25 to a maximum of \$1,000 per calendar year. Donors may contribute to as many eligible institutions as desired within the maximum limit. Requests for matching gifts will be processed throughout the year as received.

Personal contributions must actually be paid, not merely pledged, and may be unrestricted or designated for a specific use by the donor.

Contributions may be paid in either cash or in securities of stated value.

The matching value of the securities will be determined by the closing price per share on the day of receipt by the institution.

Education Matching Gift Application

For more information or additional forms, please visit the NU Foundation website at www.northeastutilitiesfoundation.org or contact:

Northeast Utilities Foundation
P.O. Box 270
Hartford, CT 06141-0270
Voicemail: 1-888-682-4639 (toll free)
860-665-5822 (local)
Email: nufoundation@nu.com

OR

Connecticut Community Relations
860-665-3355

Western Massachusetts Community Relations
413-785-5871

New Hampshire Community Relations
603-634-2777

The Northeast Utilities Foundation

Education Matching Gift Program

was established to encourage

investment in higher education.



Qualifying Institutions

To qualify for a matching gift, an institution must be located in the United States, or one of its possessions; accredited; recognized by the Internal Revenue Service as tax-exempt and as an organization to which contributions are deductible by the donor for federal income tax purposes; and fall within one of the following categories:

- Four-year colleges
- Two-year junior colleges
- Community colleges
- Graduate or professional schools
- Technical institutions
- Alumni/Alumnae funds, foundations or associations
- Educational funds with the sole purpose to raise money for their constituent member college, which meets the matching gift eligibility requirements
- Funds, foundations, or associations that are an integral part of an approved college or university, as long as the college or university certifies that the gift will be applied directly to support its primary educational objectives

Ineligible Institutions

The following institutions are not eligible for a matching gift:

- Private/public high schools
- Educational institutions where admission is restricted because of race or religion
- Private secondary schools
- Seminaries, theological institutes or yeshivas
- Non-scholastic programs, including athletics and stadium construction

Ineligible Gifts

You may not seek matching funds if you give an institution:

- Insurance premiums
- Payments in lieu of tuition
- Bequests
- Amounts payable as subscription fees for publications
- Dues or gifts to national or local alumni/alumnae groups that are not distributed to the affiliated educational institutions
- Payments to satisfy legal obligations
- Pledges, tithes, or other religious-related financial commitments
- Payments not received as gifts
- Gifts-in-kind (e.g. personal or real property, other than securities; value of personal services)

How to Apply

To apply for a matching gift, donors must complete Part 1 of the application.

Include your signature certifying that your gift complies with the program requirements. Please mail the entire application, along with your personal contribution, to the recipient institution. Use one application per donation.

Upon receipt, the institution should verify the contribution by completing Part 2 and returning the entire application to the address listed on the Recipient Form.

When received and verified by the company, a matching contribution will be prepared and forwarded to the institution. Employees will be notified by email when the grant is processed. Retirees and outside trustees and directors will be notified by mail.

Part 1 | Donor Form

Part 1 of the application must be completed in print or type by the donor. Please mail the entire application with your gift to the recipient institution. The recipient is required to complete Part 2 and return the entire application to the address listed on the Recipient Form. Use one application per donation.

PLEASE CHECK ONE:		
<input type="checkbox"/> EMPLOYEE	<input type="checkbox"/> RETIREE	
<input type="checkbox"/> OUTSIDE DIRECTOR	<input type="checkbox"/> OUTSIDE TRUSTEE	
FIRST NAME	MIDDLE	LAST
STREET ADDRESS		
CITY	STATE	ZIP CODE
HOME TELEPHONE NUMBER ()		
ACTIVE EMPLOYEES ONLY	NU SYSTEM COMPANY	
	DEPARTMENT	
	WORK TELEPHONE NUMBER ()	EXT.
	WORK EMAIL ADDRESS	
NAME OF INSTITUTION		
VALUE OF GIFT (\$25 MIN, \$1,000 MAX. PER CALENDAR YEAR) \$		
NAME OF SECURITY		NO. OF SHARES

DONOR SIGNATURE

DATE

The donor's signature authorizes the institution to report your gift to the company and request a matching contribution.

It also confirms the gift listed above is a bona fide transfer of funds or securities belonging to the donor in the amount and form indicated.

Part 2 | Recipient Form

Part 2 of the application must be completed in print or type by the recipient institution. Please return the entire application to the address listed below.

NAME OF INSTITUTION		
STREET ADDRESS		
CITY	STATE	ZIP CODE
TELEPHONE NUMBER ()		
TYPE OF INSTITUTION (See Qualifying Institutions for eligibility requirements)		
<input type="checkbox"/> Four-year college	<input type="checkbox"/> Two-year junior college	
<input type="checkbox"/> Community college	<input type="checkbox"/> Graduate or professional school	
<input type="checkbox"/> Technical institution	<input type="checkbox"/> Educational fund	
<input type="checkbox"/> Alumni/Alumnae fund, foundation or association		
<input type="checkbox"/> College or university fund, foundation or association		
NAME OF DONOR		
AMOUNT OF CASH GIFT \$	DATE GIFT RECEIVED	
NAME OF SECURITY	NO. OF SHARES	
CLOSING PRICE PER SHARE FOR SECURITIES ON DAY OF RECEIPT \$		

AUTHORIZED SIGNATURE

NAME (please print or type)

TITLE

DATE

The authorized signature certifies the receipt of the gift described herein, the validity of the donor's signature, the eligibility of this institution and that the use of the donation is for educational purposes only.

It further certifies the gift is a bona fide transfer of funds or securities from the donor for which this institution has not previously applied for matching funds and that no goods or services will be provided in consideration of this matching gift.

Mail to: Community Relations
P.O. Box 270
Hartford, CT 06141-0270