

PricewaterhouseCoopers LLP Guidelines

PricewaterhouseCoopers LLP matches gifts of active and retired partners and principals, from a minimum of \$500 per gift to an aggregate maximum of \$10,000 in any fiscal year ending June 30; the firm also will match gifts of staff members (including retirees) from a minimum of \$50 per gift to an aggregate maximum of \$10,000 in any fiscal year ending June 30.

The Firm will not match a gift to any institution that is not named on the list of designated strategic recruiting sources. (The HR Sourcing team will work with the Markets to determine those institutions to be included on the list of designated strategic recruiting sources. The list will be updated from time to time in the sole discretion of the Firm.)

In an effort to make a more significant impact at the firm's recruiting sources, PricewaterhouseCoopers LLP may determine the match designation. Partners, principals and staff members can designate their contributions to a program of their choice.

To qualify, gifts must be personal contributions actually paid, not merely pledged. Contributions must be made in cash, by credit card authorization or with securities having a readily ascertainable market value. Gifts must be made directly by the partner, principal or staff to the college or university and not through a third party organization or trust account.

Multi-year gifts up to the maximum yearly amount of \$10,000 are allowed and will be matched (e.g. \$50,000 over 5 years). The donor must submit the matching gift request each year after payment is made to the receiving institution in order to receive the match. Please note that the Firm reserves the right to modify its matching gift policy at any time in its sole discretion. However, where a formal and binding multiple-year commitment has been made to a school which is subsequently impacted by a policy change, the donor will have the opportunity to submit a request to honor a previously approved multi-year gift to the PwC Academic Foundation Board for review and approval.

Individual contribution information will be shared with the Matching Gifts Administrators of PricewaterhouseCoopers in order to have your gift matched. Your contribution information will also be shared with the Firmwide Relationship Partner (FRP) and Recruiter of your Institution for University Alumni Management. If you would not like your contribution details shared with the FRP, please send an email to: paul.and.peters@us.pwc.com

The Matching Gift Program is now administered via a web-based system through our Matching Gift Service Center. To participate in the program, contributions should be made directly to the school and a request for matching should then be submitted through the website via the link below. The service center will confirm the contribution with an appropriate official of the receiving institution and the request for matching will be reviewed and processed as appropriate. For reference, the program provisions and requirements are also detailed within the matching gift request system.

To begin the process for a matching gift request or view the status of your previous requests, utilize this link to access the system: [PwC Matching Gift Website](#)

If you are an active partner, principal or staff member, please use this website. Do not submit paper forms from the old process as the forms will be returned to you and you will be asked to re-submit the request via the website.
