

Matching Gift Application

THE ROCKEFELLER FOUNDATION

420 Fifth Avenue, New York, NY 10018



PART 1

To be completed by the Foundation staff member, trustee or finance committee member requesting the matching gift.

Please send this form to the eligible organization.

Match ratio is 3:1.

Name of Recipient Organization

\$

Amount of Gift

Date of Gift

Purpose of Gift:

Unrestricted.

Restricted:

Check here if you or any member of your immediate family receives any compensation from the recipient organization.

Check here if your donation was made through a family foundation or other donor-advised fund.

I attest that the source of funds for this gift is my personal assets, that I made this gift on my own behalf, that the requested matching funds will not be used to fulfill a pledge, that neither I nor any member of my family have received any benefit in return, and that all information provided on this form is accurate.

Printed Name of Contributor

Signature of Contributor

PART 2

To be completed by the chief executive officer, chief development officer, treasurer or other authorized staff member of the recipient organization.

IMPORTANT: Please attach to the completed application a copy of the Department of the Treasury ruling confirming your organization's classification under Internal Revenue Code Section 501(c)(3) and 509(a)(1)-(3), and mail the entire form to the Office of Grants Management at the above address.

Legal/tax name of organization

Street Address

City

State

Zip

Contact Person

Email Address

Amount

Estimated value of any goods or services provided in connection with the gift

Date gift was received

I hereby verify receipt of the contribution described herein, and I certify that the donation represents a charitable contribution and that the donor derives no personal benefit (e.g., tuition, dues, tickets) as a result of the gift, except as disclosed above. I also certify that all information provided on this form and otherwise in connection with this application is accurate and that I have read, and will ensure our organization's compliance with, the terms and conditions of the Matching Gift Program described on the reverse side of this application. I also hereby confirm that our organization complies with all U.S. anti-terrorism laws and regulations, including Executive Order 13224 and the Global Terrorism Sanctions Regulations set forth in 31 CFR Part 594.

Printed Name of Authorized Signatory

Title

Signature

For Foundation Use Only:

Director, Grants Management

Date

Reviewer / Date

The Rockefeller Foundation Matching Gift Program Terms and Conditions

Eligibility. Proposed recipients under the program must have a ruling from the U.S. Department of the Treasury establishing their status as tax-exempt under Internal Revenue Code Section 501(c)(3) and publicly supported under Internal Revenue Code Section 509(a)(1), (2), or (3). If either of these determinations is revoked or modified, the Foundation must be notified immediately by the organization or, if he or she learns of the revocation or modification, by the Foundation participant. Donor-advised funds and private foundations are not eligible to receive a matching gift from the Rockefeller Foundation.

The Foundation reserves the right to decline any matching gift request and to modify or cancel the matching gift program at any time.

Use of matching gift funds. Matching gift funds from the Rockefeller Foundation must be expended for the purpose indicated (if any) by the donor of the original gift, as specified in Part 1 on the reverse side. Further, under the Internal Revenue Code and Treasury regulations, Foundation funds must be expended solely for religious, charitable, scientific, literary, or educational purposes and may not be used (a) to carry on propaganda, or otherwise to attempt to influence legislation (within the meaning of Section 4945(d)(1)); (b) to influence the outcome of any specific public election, or to carry on, directly or indirectly, any voter registration drive (within the meaning of Section 4945(d)(2)); or (c) to fulfill a pledge made by an individual.

Reporting of matching gifts. The Foundation is pleased to support its employees' and trustees' individual gift-giving through this matching gift program. Please note, however, that this matching gift does not represent a grant to your organization from the Rockefeller Foundation; it should be recorded as a "matching gift" in any listings of contributions. Please also note that all matching gifts are reported on the Foundation's annual Form 990-PF.