

PLEASE PRINT

Name of Financial Officer _____

Title _____

Signature _____

Please enclose a copy of the IRS Letter indicating your tax exempt status. Return entire form to:

Security Mutual Life Insurance Company
of New York
Human Resources
P.O. Box 1625
Binghamton, NY 13902

NOTE: The interpretation, application, and administration of this program (which may be changed, suspended, revoked, or terminated at any time) shall be determined by Security Mutual Life Insurance Company of New York and its decision shall be final.

Security Mutual Life Insurance Company of New York reserves the right to audit institutional records and documents pertaining to this program and to request supporting donor documentation it considers necessary.

If you have any questions, call (607) 723-3551, Human Resources.

WHO IS ELIGIBLE?

All full-time Security Mutual and SAI employees.

HOW ARE THE GIFTS MATCHED?

Gifts must be in the form of cash and will be matched dollar for dollar within the following limits:

Minimum: Gift must be at least \$15.00

Maximum: One percent (1%) of base salary (excludes bonus) not to exceed \$2,000 per calendar year

Matching gift applications must be received by Security Mutual no later than December 15 to be included in the current calendar year.

ARE THERE ANY RESTRICTIONS?

Security Mutual will NOT match payments as follows:

- Tuition payments
- Fees for services
- Unpaid pledges
- Bequests
- Dues to alumni or similar groups
- Subscription fees or publications
- Tickets for athletic affairs, cultural events or fund raising dinners
- Contributions to the United Way

Security Mutual must be in receipt of the verified Matching Gift Application within 6 months of the date of the gift.

Security Mutual reserves the right to determine the appropriateness of any matching gift and may change this plan whenever it is deemed appropriate.

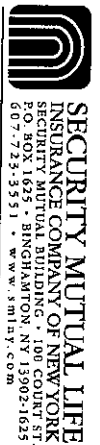


SECURITY MUTUAL LIFE
INSURANCE COMPANY OF NEW YORK

MATCHING GIFT

APPLICATION

PLEASE NOTE:
This program is available for use by
SML Home Office employees
and subsidiaries only.



SECURITY MUTUAL LIFE
INSURANCE COMPANY OF NEW YORK
SECURITY MUTUAL LIFE BUILDING
P.O. BOX 1625 • BINGHAMTON, NY 13902-1625
607-723-3551 • www.smlife.com

INSTRUCTIONS

DONOR

Simply fill out the Donor's portion (PART A) of this form and mail entire form with your contribution to the organization of your choice in accordance with Staff Bulletin No. 89-225.

RECIPIENT

When the gift is received, have a Financial Officer of your organization complete the Recipient portion (PART B) of this form and return it to the address indicated.

After verification that the gift has been received and the organization qualifies for a matching contribution, a check will be forwarded in the Donor's name to the institution by Security Mutual Life Insurance Company of New York.

PART A - TO BE COMPLETED BY DONOR

Enclosed is my gift of \$ _____

to _____
Name of Organization

located at _____

Contribution purpose if other than unrestricted:

I authorize the above named institution or organization to verify this gift to Security Mutual Life Insurance Company of New York in order to obtain a contribution under the provisions of the Company's Matching Gift Program.

PLEASE PRINT

Name of Employee _____

Home Address _____

Date of Gift _____

Signature _____

PART B - TO BE COMPLETED BY RECIPIENT

Name of Institution or Organization _____

Address _____

()
Telephone Number _____

I verify receipt of the gift of \$ _____ as listed in PART A.

From _____
Name of Donor

on _____
Date of Gift

and certify that this institution/organization meets the nonprofit criteria established under Section 501(c)(3) of the Internal Revenue Code. Furthermore, I certify that this gift is a voluntary contribution from the Donor, and does not represent in any way tuition or payment in exchange for or in expectation of monetary or other benefits, fees or services to be given to the Donor or any person or organization affiliated with the Donor. In addition, this gift will not be used for religious or political purposes, or to fulfill a religious or political commitment.