

## Stockamp Practice Matching Gift Program

### Who's eligible to participate?

Stockamp, a Huron Consulting Group Practice (Stockamp) will match monetary donations made to U.S.-based non-profit and tax-exempt educational, health, social, or cultural organizations if the donation is made by a current Stockamp Practice employee. Corporate services employees are not eligible to participate.

Donations must be \$25 or more, and we will match up to \$1,000 per employee per calendar year. We do not match "pledges."

### Instructions

**Employee:** Complete the "Donor" section of this form and mail the form and the contribution to the recipient.

**Recipients:** An officer of your organization must:

- Complete the "Recipient" section of this form to certify that all the requirements of the Matching Gift Program have been met.
- Include a copy of your IRS tax-exempt document(s) to verify your non-profit status. (Federal 501c3)
- Return this form and tax-exempt information to Stockamp at the address listed below.

### Online contributions:

Employees: Send the following documents together:

- Your online donation confirmation page showing the date and amount.
- This form with the donor section completed
- Name and mailing address of the recipient
- Mail or email to [rclark@huronconsultinggroup.com](mailto:rclark@huronconsultinggroup.com)
- Include a copy of the IRS tax-exempt document to verify the non-profit status. (Federal 501c3)

Stockamp will match each qualifying gift within 90 days of receipt of the completed form. If the organization does not qualify for a matching gift, the employee will be notified.

Stockamp may change or terminate this program at any time. Any required interpretation of the Matching Gift Program shall be solely determined by Stockamp.

### Eligible organizations:

**Educational:** U.S. primary and secondary schools; colleges and universities accredited by a nationally recognized agency; alumni funds that are an integral part of an eligible educational institution; and associations or funds whose primary goal is financial support of higher education, such as the United Negro College Fund.

**Health:** U.S. hospitals, health agencies, physical rehabilitation programs, alcoholism and drug abuse programs, non-profit nursing homes, and disease research funds. Donations may not be made with the intention to influence a former, current, or potential Stockamp client.

**Social:** U.S. recreational programs, vocational rehabilitation programs, relief agencies, environmental causes, animal welfare agencies, united funds, and community chests.

**Cultural:** U.S. libraries, museums, symphonies, theaters, public broadcasting corporations, and performing and visual art groups.

### What's not eligible to be matched?

- Payments for tuition, books, or student fees
- Organizations not qualified as tax-exempt by the IRS
- Gifts of property
- Donations of services
- Political contributions

**Mail to: Stockamp**  
**Attn: Matching Gifts/Richard Clark**  
**6000 Meadows Rd., Ste 300**  
**Lake Oswego, OR 97035**  
**503.303.1200**

### **Donor, Please Complete**

Employee name \_\_\_\_\_

Recipient of gift \_\_\_\_\_

Date of gift \_\_\_\_\_

Amount of gift \$ \_\_\_\_\_

Signature \_\_\_\_\_

*I certify that the above information is correct, and that my gift complies with the current provisions and requirements of the Stockamp Compliance and Ethics Program and Stockamp donations policy.*

### **Recipient, Please Complete**

501(c)(3) document is enclosed

Legal name of organization \_\_\_\_\_

Address: \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Website: \_\_\_\_\_

Phone \_\_\_\_\_

Date gift received \_\_\_\_\_

Dollar value of gift \$ \_\_\_\_\_

Name of organization officer \_\_\_\_\_

Title \_\_\_\_\_

Signature \_\_\_\_\_

*I certify that the above gift has been received and that the gift and organization comply with the program provisions.*