

The Program	The Texas Instruments Foundation Educational Matching Gift Program was established in 1970 to encourage Texas Instruments employees, retirees, and directors to contribute to public and private educational institutions. It provides an effective way to enhance contributions to educational institutions. Dollars you contribute to eligible institutions will be matched on a dollar-for-dollar basis by the foundation.
Eligible Individuals	<ul style="list-style-type: none"> ● Employees (active or on LOA) on the U.S. payroll of Texas Instruments or wholly owned subsidiary. ● Retirees of Texas Instruments. ● Directors or retired directors of Texas Instruments
Eligible institutions	<ul style="list-style-type: none"> ● Public, non-profit private and charter schools serving students from kindergarten – 12th grade, which are physically located in the United States, including tax-exempt school district foundations whose sole purpose is raising money for their districts. ● Four or two year non-profit private or public college or university physically located in the United States that grant associate, bachelor's, masters or doctoral degrees and are listed in the Higher Education Directory. ● Tax-exempt education funds whose sole purpose to raise money for its school, member college or university, and which is individually eligible under the program (e.g. Texas Foundation for Voluntary Support of Colleges United Negro College Fund, Independent College Funds of America, etc.) ● Alumni funds, foundations or associations that have a tax-exempt status and are affiliated with an eligible institution, and the institution certifies that all such contributions are applied directly to or in support of its primary educational objectives. These institutions must meet the criteria above. ● Colleges and universities must be accredited by one of the six nationally recognized associations. ● The institution must be recognized by the Internal Revenue Service for tax-deductible contributions.
Eligible Gifts	<ul style="list-style-type: none"> ● Gifts may be made by eligible individuals to more than one institution. The individual need not have attended the institution to which the gift is made. ● Matching gift form must be processed within 1 year of the date of the gift. After 1 year the gift is no longer eligible. ● The minimum tax-deductible single gift eligible for matching by the Foundation is \$50. The maximum amount of all gifts by an individual in any calendar year (January 1 through December 31) that will be matched is \$10,000. ● Gifts may be cash, personal checks, cashier checks, money orders or securities.
Designated Gifts	<ul style="list-style-type: none"> ● Gifts may be designated for a particular school, department or purpose as long as it is within the policy of the Foundation. Capital, operational, instructional, research equipment, scholarships funds, and staff supplementation are within the Foundation's policy. All other Foundation gifts will be unrestricted.
Ineligible Gifts	<ul style="list-style-type: none"> ● Deadline for processing prior year gifts must be postmarked no later than March 31st of the year after gift was made ● Tickets purchased for meals, performances or fund-raising special events. ● TV and FM stations owned by the educational institution. (Submit under the Arts and Cultural Program) ● Tuition or gifts for the benefit of an individual student. Dues to alumni groups or other groups (fraternities and sororities) that are not distributed to affiliated eligible educational institutions. ● School travel or conferences. ● Bequeaths, memorials. ● Contributions reimbursed by or made on behalf of another individual or organization. ● Payments of dues or subscription fees for publications. ● Pledged gifts. Gifts must be made not merely pledged. ● Gifts-in-kind (e.g. personal or real property, other than securities; or value of personal services.) ● Insurance premium payments. ● Gifts intended to fulfill a person's pledge tithes or other church-related financial commitment. ● Gifts for athletic scholarships and nonacademic programs, such as any athletic related activities or athletic booster clubs, stadium construction, glee clubs, school choirs or drill teams.
Application Procedure	<ul style="list-style-type: none"> ● Individual – Complete Part "A" of the form and send to the educational institution with your gift. ● Institution – Complete Part "B" of the form verifying the receipt and intent of the gift in accordance with the guidelines and return the entire form with proof of contribution if the gift is over \$250 to the Foundation. ● After verification the gift qualifies for matching; the Foundation will match the gift. ● Active Tiers may obtain matching gift forms from the website: www.givingprograms.com/ti. Retirees and Directors may obtain the form from the TI Foundation or the TI Alumni Association website: www.tialumni.org. For answers to questions relating to the program contact us at 888-426-4726 or e-mail: ti@matchgift.com.
Administrative Conditions	<ul style="list-style-type: none"> ● The TI Foundation may suspend, change, revoke or terminate this program at any time. ● The interpretation, application and administration shall be determined by the Foundation. ● Forms not fully or properly completed or Xerox copies will be returned to the donor. ● Institutions are required to provide cancelled checks, receipts or other proof of contribution on all gifts over \$250.
Texas Instruments Educational Matching Gift Program	<p>Increasing the strength and vitality of education in America requires the financial support of individuals and the business community. The TI Foundation's Educational Matching Gift Program is based on a strong commitment to education.</p> <p>Texas Instruments Foundation Matching Gift Center P.O. Box 9002 Stuart, FL. 34995 Phone: 888-426-4726 Fax: 772-283-2550 E-mail: ti@matchgift.com</p>