

Terex Matching Gift Form

	DONOR FILLS IN THIS SECTION		OUR ADDRESS
PLEASE TYPE OR PRINT IN INK.	Name of Terex Team Member	TEX	RETURN TO:
Fill in this section.Assure form is	Home Address	Terex ID If you do not know your Terex ID, contact your HR Department	Matching Gift Center P.O. Box 9002 Stuart, FL 34995
signed.	City/State Zip Code	() Daytime Telephone Number	Telephone: (888) 628-2446
your gift to the organization. The Terex Team	I certify that this gift is solely for the use of the organization named and that neither I, nor any member of my family, nor any related third party, will benefit in any way from this gift. I further certify that the amount given is entirely my own.	Work Location	Gifts may also be registered on-line at www. giving programs.com/terex.
member's signature authorizes the recipient organization to report this gift to Terex to apply for a Matching	In addition, I certify that I am: An active, full-time, U.Sbased team member of Terex who has completed sixty (60) days of employment	month day year Date of gift \$.00	CHECKLIST
Gift. The countersignature by the authorized officer of the organization confirms receipt of the described	Signature of Terex Team Member Date	Amount of Gift (minimum \$50)	☐ Form is signed? ☐ Gift is \$50 or more?
	Name of Organization Receiving Gift	☐ Cash/Check ☐ Credit Card ☐ Securities Shares of	Gift date entered? Organization name entered?
	Organization Address	Name of Securities	Clearly printed? Guidelines listed below
	City/State Zip Code		reviewed?
RECIPIENT ORGANIZATION FILLS IN THIS SECTION FIRST REQUEST			
Verify Donor section.	Name of Officer Authorized to Sign this Form	Title	If an organization has not previously participated in the Terex Matching Gift
2 Complete this section.	I confirm the above gift was received from the donor above and this organization is a public charity as recognized by the Internal Revenue Service under Section 501(c)(3). I further confirm that	() Institution Telephone Number	program, include the following:
3 Return form to address shown at top right.	no direct, tangible benefit will accrue to the donor, to any member of their family, nor to any related third party as a result of this gift.	\$,00 Amount of Donor's Gift	 Copy of its 501(c)(3) from the IRS. Information describing the nature of the
4 If first request, see box at right.	Xsignature of Authorized Officer/Principal Date (stamp signature can not be accepted)	\$,00 Tax Deductible Portion of Gift	institution.

ELIGIBLE GIFTS

Terex will match charitable contributions from a minimum of \$50 per gift, up to a maximum total per donor of \$2,500 in a calendar year. All matching gift forms must be received at the Terex processing center within six months of the date of the gift. A personal gift must be paid (not merely pledged) to an eligible organization, and may be in the form of cash, check or marketable securities. Outright gifts of securities will be valued at the closing market price on the date of the gift. No other form of property, real or personal, will be matched.

INELIGIBLE GIFTS

- Gifts where a direct value is received as a result of the donation; i.e., dinner tickets, sporting events, raffle tickets, memberships, etc.
- Gifts to private individuals. In-kind gifts.
- Cumulative gifts from several individuals reported as one contribution.
- · Gifts made by or through Community Trusts or similar organizations, including Charitable Remainder Trusts or Donor Advised Funds.
- Gifts or payments for primarily religious purposes, unless specified for a community outreach program such as a soup kitchen or homeless shelter.
- Gifts made to organizations that discriminate in any way with national equal opportunity policies.
- Gifts for primarily political purposes or whose chief purpose is to influence legislation.
- Gifts to booster clubs, fraternal or social groups. Dues to alumnae, fraternities, sororities or similar groups.
- Gifts made for tuition fees, books or loan repayments or for services in lieu of tuition payments.
- Gifts for insurance premiums that name an organization as beneficiary. Bequests for life income trust arrangements. Subscription fees for publications.
- $\bullet\,$ Gifts made with Terex funds or reimbursed to a team member from Terex funds.



Make a contribution to the eligible charity of your choice, and Terex will contribute the same amount.

THE PROGRAM

Through the Terex Matching Gifts Program, team members can maximize their gifts to their favorite eligible charities and help organizations meet the needs of those they serve. Terex is pleased to offer this program and support to these organizations. Thank you for your efforts to make our communities stronger and better through your gifts to charitable organizations.

HOW IT WORKS

Please note that a separate form must accompany each gift.

- Fill out the **Top Portion** of this form.
- Send the form with the gift to the eligible charity.
- An authorized Financial Officer of the recipient charity must complete the Bottom Portion of the form and mail the entire form to our processing center so that it is received within six months of the date of the gift. Terex may request additional information about the gift from the donor and recipient organization.
- Terex will notify you when your matching gift request has been approved.
- Terex matches gifts quarterly by sending a check directly to your charity.
- Gifts may also be registered on-line at www.givingprograms.com/terex

TEAM MEMBER ELIGIBILITY

- All active, full-time, U.S.-based Terex team members who have completed sixty (60) days of employment are eligible to participate.
- Gifts from spouses or other family members are not eligible.

ELIGIBLE ORGANIZATIONS

 Nonprofit organizations located in the United States or one of its possessions and recognized by the Internal Revenue Service as tax-exempt and designated a public charity under Section 501(c)(3) of the IRS Code or as an instrumentality of a federal, state or local government as provided by Section 170 (c)(1) of the Code.

DISCLAIMER

Terex reserves the right to change the program and/or the guidelines at any time without prior notice. The policies and procedures described above are not conditions of employment nor are they intended to create or constitute a contract between Terex and any one or all of its team members.

NEED EXTRA MATCHING GIFT FORMS? Make duplicates of a BLANK form!
PLEASE DESTROY ALL OUTDATED OR OBSOLETE FORMS.