

2007 Employee Gift-Matching Application

4321 N. Ballard Road, Appleton, WI 54919-0001 Phone: 800-THRIVENT (800-847-4836) E-mail: foundation@thrivent.com • www.thrivent.com

The Thrivent Financial for Lutherans Foundation Employee Gift-Matching Program encourages employees to financially support eligible nonprofit organizations. The program enables employees to help Thrivent Financial for Lutherans Foundation (the Foundation) carry out its mission by providing charitable assistance where it is most needed while further leveraging the philanthropic gifts they give.

Eligible Participants

Current or retired full-time and part-time corporate employees and associates in the field organization, and current or retired directors of AAL, LB, or Thrivent Financial Boards may participate.

Thrivent Financial's Annual Gift Match Maximum	Participant Status
\$20,000 \$10,000	 Thrivent Financial Board of Directors and Executive Management Team Corporate employees at director level and above, managing partners, senior partners, partners and managers of Lutheran community services, and retired Thrivent Financial Board of Directors
\$7,000 \$1,000	 All other field and corporate employees Corporate and field retirees

Amount of Match

The Foundation will contribute (match) dollar for dollar employee donations to eligible organizations. Your contribution must be at least \$25 to be matched. Contributions can be made to one or more eligible recipient organizations as often as desired during the year, up to the employee's gift matching maximum. If you currently serve on the governing board of the organization receiving your contribution, the Foundation's match will be doubled up to the employee's gift matching maximum. For example, if you donate \$50, the Foundation will contribute \$100.

Nature of the Gift

Your contribution must be a personal gift actually paid (not pledged) to an eligible recipient organization. It can be cash, securities having monetary values that are readily determined, or premiums paid on absolutely assigned AAL, LB or Thrivent Financial life or annuity contracts. Premiums should be made payable to the organization receiving the gift. The organization will send the premiums to Thrivent Financial for Lutherans.

Eligible Organizations

To be eligible, organizations must be United States charitable, religious, or educational organizations that are tax-exempt under section 501(c)(3) of the Internal Revenue Service Code and not private foundations or Type III supporting organizations that are not functionally integrated.

What is Not Eligible

- Gifts made to churches, political groups, and public preschools, public elementary schools, and public secondary schools
- Tuition fees, loan repayment, and payments in lieu of tuition
- Dues and subscription fees for service
- Membership fees
- Contributions to a donor advised fund or family fund
- Grouped or pooled donations (e.g. contributions made by a group of employees or other person and claimed as one gift from a single donor)

The Foundation may decline matching grant requests from organizations that espouse controversial political, theological/doctrinal, or morally sensitive positions, or that are inconsistent with the Foundation's charitable purpose, or for any other reason at its discretion.

There is a \$20,000 maximum limit that any one organization may receive in matching gifts in a calendar year. If your gift is not matched by the program, you and the organization that received the gift will be notified.

Administration

Recipient organizations must have 2007 gifts postmarked to Foundation Employee Gift Matching by **Jan. 12, 2008**. If you have questions regarding the Foundation Employee Gift-Matching Program, call Corporate Relations at 800-847-4836. ext. 34152.

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How to Have Your Gift Matched

As a donor, you must complete **Part I** of the application and send it with your donation to the recipient organization. If the match is approved, the Foundation will send a matching check to that organization.

To be identified as an eligible participant in this program, provide your corporate identification number (TS#).

Part I – Completed by Donor								
Last name of donor	First name			MI		TS#		
Address	City			State		ZIP code		
 ☐ Current member of recipient orga will be doubled, subject to individua ☐ Cash donation. \$ ☐ Assigned securities to recipient orga 	al donor maximum							
Quoted market value Number of share \$		es	Type of security					
Premium payment donation \$	Contract number	er Issue date						
For premium payments: Insurance pan unrestricted gift. The matched amo employee's gift-matching maximum ar I declare that neither I nor any nomine Financial Foundation's matching contractions.	unt will not be app nd recipient organize of mine will rece ibution will not be u	lied to the zation's maive anythinused to dis	contract. The a aximum. ng of value in re scharge any ob	amount meturn for to ligation the	natched his dona nat I or a	will be subject to the ation and that Thrivent any other person may		
have. I understand that only the tax-de	eductible portion of	my donat	tion is eligible fo	or matchir				
Signature of donor						Date of donation		
As the recipient organization, you mus Employee Gift Matching Thrivent Financial for Lutherans F 4321 N. Ballard Road Appleton, WI 54919-0001		and send	the application	to:				
Applications for 2007 must be post	marked by Janua	ry 12, 200	8.					
Part II – Completed by Recipient Or	ganization							
As an authorized official of this organized	zation, I certify that	the desci	ribed gift was re	eceived by	y:			
Name of recipient organization			E-mail of organization contact		Feder	al Tax ID (required)		
Address City				State	ZIP co	ode		
A copy of the current 501(c)(3) lette order to process the request. I certif not a private foundation or a "supporti donor will derive any personal benefit	y that this organizang organiza	ation is red nder 509(a	cognized by the a)(3) and that n	IRS as a	501(c)	(3) organization which is		
Full name and title of authorized official (print)						Phone		
Signature of authorized official						signed		
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