

MATCHING GIFT PROGRAM

The Program

The matching gift program encourages you and other associates to contribute financial aid to institutions, which serve the survival needs of people, educational institutions, alumni associations, hospitals, cultural organizations, and other eligible 501(c) (3) organizations of your choice. The program applies to all full-time associates and part-time associates of U.S. Venture, Inc.

Eligible Organizations

Any of the following nonprofit, nonproprietary organizations to which contributions are deductible under Section 170 (c) of the Internal Revenue Code.

- 1) United Way and other nonprofit charitable organizations
- 2) Graduate and professional schools, universities, four-year colleges, two year junior and community colleges, vocational and technical institutes which are accredited by a recognized regional or professional accrediting agency. State accreditations are not acceptable.
- 3) Alumni funds, foundations, or associations whose exclusive purposes are the support of one or more of the above educational institutions listed in paragraph "2" above.
- 4) Accredited hospitals open to and operated for the benefit of the general public.
- 5) Museums of history, art, or science; libraries; performing arts organizations, and public broadcasting stations available to and operated for the benefit of the general public.

Institutions must be tax exempt under Section 501 (c) (3) of the Internal Revenue Code. Contributions to them must qualify as deductible for federal income tax purposes.

Nature of Matching Contributions

- 1) Gifts must be personal contributions made, not merely pledged, in cash.
- 2) The Foundation will match 100 percent of such contributions of eligible persons up to a total of \$500 per person per fiscal year (August 1 to July 31). In addition if total contributions exceed the maximum amount appropriated by the Foundation Directors for the Program in any given period, the contribution to be made by the Foundation may be appropriated by the Directors in such a manner as they consider equitable.
- 3) A minimum individual contribution of \$25 to any organization must be made to qualify for the matching gift.

Ineligible contributions

Gifts ineligible for matching include: bequests, dues payable to national or local groups, subscription fees for publications, tuition or student fees, insurance premiums, church dues, or other payments in return for benefits provided to the donor or donor's nominee.

Administration

The Foundation may suspend, revoke, or terminate this Program at any time. The interpretation, application, and administration of the provisions of the Program shall be determined by the Foundation and its decisions shall be final.

How to have your gift matched

As a donor, complete Part I of the form below and send it along with your gift to the recipient organization. The recipient organization will complete Part II and return it to U.S. Venture. Please check with the recipient organization to ensure that it is tax exempt under Section 501(c) (3) of the Internal Revenue Code. All matching gift requests must be received at U.S. Venture by July 1 in order to be matched at the end of the same fiscal year(July 31).

* The United Way contribution will be included as a separate, matching donation. However, there will be no additional paperwork, nor will the \$25 minimum requirement apply. Your United Way donation will not be included in the \$500 limit per fiscal year.

Please print or type

Part I (to be completed by donor)	Part II (to be completed by recipient)
TO:	As an authorized official of this institution, I certify that:
(name of organization being donated to)	1) The described gift was received.
FROM:	2)
Your Name	(name of recipient organization)
Street	Street
City	City
State	State
Zip	Zip
Telephone Number	Federal Tax Exempt No.: _____
Enclosed is my personal gift of \$ _____ which I believe qualifies for matching by my employer. Neither I, nor any nominee of mine, will receive anything of value in return for this gift. The recipient institution will not apply matching funds to satisfy any obligation I may have to it.	Is a nonprofit, non proprietary organization, contributions to which are deductible under Section 170© of the Internal Revenue Code.
	3) Purpose of Donation (optional)
	4) Nothing of value was given in return for this gift and matching funds from the U.S. Venture/Schmidt Family Foundation will not be used to discharge any obligation of the donor.
	Full name(print)
Signature of Donor	Title
	Telephone Number
	Signature
Date	Date
	Please return completed form to: U.S. Venture/Schmidt Family Foundation 425 Better Way Appleton, WI 54915