



## Matching Gift Application Form

Revised January, 2015

### Part A - To be completed by UniCredit Contributor and mailed to Recipient Organization

Name of Contributor \_\_\_\_\_ Department \_\_\_\_\_

Name and Address of Recipient Organization: \_\_\_\_\_

Contribution \$ \_\_\_\_\_ (of which only \$ \_\_\_\_\_ is to be matched, if different)

Form of gift (check one):  check/credit card  securities Date of payment \_\_\_\_\_

**CERTIFICATION OF CONTRIBUTOR:** I certify that a) I have read UniCredit Group's Matching Gift Policy; b) this gift is fully eligible under the Policy; c) this gift is entirely my personal contribution; d) this gift does not represent a payment directly or indirectly for goods or services, tuition, religious purposes, or to provide other substantial benefits, directly or indirectly to me; and e) this gift is not made to an otherwise ineligible Recipient Organization as cited in the policy. I hereby designate this gift, and any matching gift, for use solely within the United States.

Signature of Contributor \_\_\_\_\_ Date \_\_\_\_\_

### Part B - To be completed by Recipient Organization and mailed to UniCredit Group

Legal Name of Recipient Organization \_\_\_\_\_

Address \_\_\_\_\_

Tax ID Number \_\_\_\_\_ Phone Number \_\_\_\_\_

Amount of Gift \$ \_\_\_\_\_ Date of Gift \_\_\_\_\_

Goods and services that were provided by the Recipient Organization to the Contributor in consideration for this contribution:  None provided  if so, please describe with a good-faith estimate of the value \_\_\_\_\_

**CERTIFICATION OF RECIPIENT ORGANIZATION:** I certify that a) the gift described above was received from the Contributor; b) this gift does not represent a payment directly or indirectly for goods or services, tuition, or religious purposes or to provide other substantial benefits, directly or indirectly, to the Contributor; c) we are an organization recognized by the Internal Revenue Service as a charity having tax-exempt status under Internal Revenue Service Code Section 501(c)(3) or an otherwise eligible governmental institution; that such status continues unchanged through the date hereof; and d) the gift described above, as well as any matching gift received from UniCredit Group, will be used solely for activities within the United States.

#### Please check:

This contribution will be used solely for activities within the United States.

Name and Title of Official (please print) \_\_\_\_\_

Signature \_\_\_\_\_ Date \_\_\_\_\_

All Recipient Organizations must submit the following documents with this application:

- Photocopy of Organization's 501(c)(3) determination letter from the IRS
- Completed W-9 Form
- Photocopy of applicable Donor Acknowledgement letter for gift to be matched (if available)
- Brochure describing the Organization's activities
- Photocopy of the Organization's letter of accreditation (for education institutions only)

**Recipient Organization to return forms to:**

**Susan Ryan - Matching Gift Program, HR Dept.  
UniCredit Group  
150 East 42nd Street, New York, NY 10017**

**Questions? Call 212-672-5336**