



## **Wells Fargo Educational Matching Gift Program**

We recognize that our company, stockholders, team members and communities benefit when educational institutions are supported. The Educational Matching Gift Program matches team members' donations to any eligible accredited school – dollar for dollar, up to \$5,000 per team member per calendar year.

**Eligible Participants:** All regular, part-time or flexible team members of Legacy Wachovia and Legacy Wells Fargo and any of their subsidiaries.

**Eligible Organizations:** Accredited educational institutions designated 501 (C ) (3) by the IRS. Public and private schools, pre-kindergartens, elementary schools, secondary schools, junior colleges, colleges, graduate schools, technical or vocational schools, school districts, PTA's and educational foundations that raise funds to support an eligible school or school district's general fund.

**Non-eligible Organizations:** Alumni associations, scholarship programs, agencies that provide scholarships, programs provided to students by agencies other than a school, agencies that do not offer a standard curriculum, educational funds or foundations that do not support a specific school or school district's general fund, special funds set up by a school for a purpose other than educating students, schools located outside of the United States.

**Eligible Donations:** Donations must be from the team member's personal funds and made directly to the school in the form of check, credit card or marketable securities. Contributions must be given, not just pledged.

**Non-eligible Donations:** Gifts made in lieu of tuition, subscription, memberships or any other fees for which benefits are received. Gifts of real or personal property, cumulative gifts from several individuals reported as one contribution, gifts made through community trusts or similar organizations, including charitable remainder trusts, donor advised funds or family foundations.

**Match Amount:** Qualifying gifts will be matched from \$25 to \$5,000 per team member per calendar year.

**Gifts made through the Community Support and United Way Campaign:** Donations made by ongoing payroll deductions, gifts made by credit card and checks during the annual Community Support and United Way Campaign will be automatically matched.

**To Request a Match Online Outside of the Community Support and United Way Campaign:** [www.mywfgiving.com](http://www.mywfgiving.com)