

C. R. Bard Foundation Matching Gift Guidelines

Objectives:

C. R. Bard, Inc. recognizes its responsibility as a corporate citizen to assist non-profit organizations which improve the quality of life for our local communities. Through the Matching Gift Program, BARD seeks to complement gifts made by active employees and directors of C. R. Bard, Inc. and to financially support those organizations which are most important to them.

Eligibility:

To be eligible, an individual must be a member of the Board of Directors or an active U. S. employee of C. R. Bard, Inc. or any of its domestic operating divisions or subsidiaries at the time of the contribution.

Gifts:

For employees, BARD will match a gift of \$25 or more up to a total of \$15,000 per employee per calendar year. For directors, BARD will match a gift of \$25 or more up to a total of \$5,000 per director per calendar year. The contribution must be from the personal assets of an eligible contributor. The contribution can be in the form of cash, check, credit card, money order, or in securities. A gift of securities should be reported at the closing price on the date of donation. An eligible gift is one received by an organization, not one that is pledged. Matching grants are made on an unrestricted basis even though the donor may have designated how he wants the personal gift used.

BARD will also match pooled *employee* gifts, which must be submitted by one employee to the organization. This will be treated as the personal gift of that donor. If you have a question regarding eligibility or procedure, please contact the Matching Gift Coordinator.

Eligible Organizations:

Non-profit organizations eligible for matching gifts must be recognized as tax exempt by the United States Internal Revenue Service under Section 501(c)(3) of the Internal Revenue Code and must be open to, or operated for the benefit of, the general public. Organizations in the following categories qualify under the Bard Matching Gift Program:

Community Development:

- Non-profit organizations that work toward improving the local community such as boys and girls clubs, animal shelters, food banks, homeless shelters, American Red Cross, domestic violence programs, Special Olympics, youth camps and centers, international relief services, volunteer fire departments, etc.

Culture and Arts:

- Public educational radio and television stations
- Non-profit programs organized to enrich the cultural life in the community including museums, community theaters, arts centers, libraries, historical societies, symphony orchestras, dance and opera companies

Education:

- Accredited college, university, graduate school or college-level professional or technical school
- Accredited, *non-public* primary and secondary schools as well as public education foundations
- Independent College Funds of America and United Negro College Fund
- Private, non-profit schools for the mentally or physically challenged

Environment:

- Non-profit organizations involved in environmental quality and protection including land conservation, forest services, wildlife preservation, etc.

Health:

- Non-profit, voluntary hospitals accredited by the Joint Commission on Accreditation of Hospitals
- Non-profit single disease agencies and medical research centers including American Cancer Society, American Heart Association, volunteer first aid squads, hospices, mental health organizations, alcohol, drug and substance abuse organizations, health support services, etc.

Ineligible Gifts:

The Matching Gift Program will not match donations to the following organization types: fraternal, social or veterans groups; professional or academic societies; alumni associations; religious organizations; political or lobbying groups and organizations that are primarily funded by federal, state or city government. Funds collected from *non-employees* in the form of sponsorships for walkathons and other fundraising activities are not eligible for a company match. Also ineligible are payments of the following: tuition, dues, subscriptions, tickets or fees; gifts of real estate or other property; premium payments for insurance; bequests, deferred giving plans or trust fund donations.

Eligible organizations receive one-to-one matching gift support from the C. R. Bard Foundation.

To apply:

- **Employees/Directors:** Fill out Part A and send this entire form with your contribution to the non-profit organization. Please complete a separate form for each donation.
- **Recipient Institutions:** Complete Part B and return Part A and B to the address shown below.

Administration:

C. R. Bard Foundation is pleased to encourage charitable giving through our Matching Gift Program. However, BARD does reserve the right not to match gifts to any organization that it determines is not an appropriate recipient for charitable funds. The Matching Gift Program may be revised, suspended, or terminated at any time at the option of the Corporate Contributions Committee whose interpretation of the program shall be final. For additional information, please contact the Matching Gift Center at 877-389-6282.

C. R. Bard Foundation Matching Gift Application Form

Part A. To Be Completed By Donor: (Please print or type)

Employee Member of Board of Directors

Name: (First) _____ (Last) _____ Employee Number: _____

Birth Date: (MM/DD) _____ E-Mail: _____

Address: _____ City: _____ State: _____ Zip: _____

Organization Receiving Gift: _____

Address: _____ City: _____ State: _____ Zip: _____

Individual Gift Pooled Employee Gift

Donor Comments: (Please specify any comments you would like associated with your gift. For pooled employee gifts, please indicate the name of the fundraising event or function): _____

Enclosed is my gift in the amount of: \$ _____ Date of Gift: _____

Cash/Check/Credit Card Securities: - Stock Name: _____

Ticker Symbol: _____	Number of shares: _____	at the closing price: \$ _____	per share on date received. Total Donation: \$ _____
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I certify that this gift is a voluntary contribution, made from my personal resources, or in the case of a pooled employee gift, from the personal resources of only employees of C. R. Bard, Inc. or any of its domestic operating divisions or subsidiaries, and not from gifts or loans of any other person or organization. The gift does not represent in any way tuition or payment in exchange for or in expectation of monetary or other benefits given to me or to any person or organization named by me. Moreover, this gift is not related to any agreements, discussions or expectations intended in any way to influence purchasing decisions regarding BARD® products. In addition, my gift should not be used for religious or political purposes. I have read the guidelines of the C. R. Bard Foundation Matching Gift Program, and the above application is made in accordance with those guidelines.

Donor's Signature: _____ **Date:** _____

Part B. To Be Completed By Institution: (Please print or type) On behalf of the institution, I certify that the contribution described above has been received; that it will be used to support the primary objectives of this institution which qualifies under Section 501(c)(3) of the U. S. Internal Revenue Code; that no goods or services were provided to the donor; that neither the contribution nor any matching gift will be used for religious or political purposes; that neither the contribution nor any matching gift is related to any agreements, discussions or expectations intended in any way to influence any purchasing decisions regarding BARD® products; and that any matching gift made by the C. R. Bard Foundation will be considered a charitable donation under IRS regulations. I also certify that the contribution described above does not represent payment for tuition, tickets to athletic events, or given as payment in exchange for, or in expectation of any monetary or substantial benefits to the donor. The amount of the gift has been adjusted, if necessary, to reflect the tax-deductible portion determined in accordance with the current Internal Revenue Service rulings.

Please process a matching gift in the amount of: \$ _____

I also certify on behalf of our organization that neither our organization nor any individuals associated with our organization are listed on any of the following: Specially Designated National list of the U.S. Treasury Dept. (web site address: www.treas.gov/offices/enforcement/ofac/sdn/); the Department of Health and Human Services Office of Inspector General's Exclusion Database (web site address: <http://oig.hhs.gov/fraud/exclusions.html>); the FDA's debarment list (web site address: http://www.fda.gov/ora/compliance_ref/debar/); or the GSA list of debarred persons (web site address: <http://epls.arnet.gov/>).

Authorized Signature: _____ **Date:** _____

Print Name _____ Title: _____

Organization Name: _____

Address: _____ City: _____ State: _____ Zip: _____

FEIN#: _____ Telephone: _____ Fax: _____ Website: _____

Institution: If this is the first time you are applying for a matching gift, please submit a copy of your 501(c)(3) IRS determination letter with this application. This original form should be forwarded by the recipient organization to the following address within 180 days of payment of the employee's contribution in order to be eligible for participation in the Matching Gift Program:

C. R. Bard Foundation
Matching Gift Center
850 NW Federal Highway
Stuart, FL 34994