



Eligible Participants

- Full-time and part-time associates of Federated Department Stores, Inc. and its subsidiaries who have at least one year of continuous service with Federated. (Employees who were eligible under the May Matching Gift program need not meet the one-year requirement.)
- All retirees of Federated Department Stores, Inc. - including retirees of R.H. Macy & Co. who retired after Dec. 18, 1994, and retirees of The May Department Stores Company who retired on or after Aug. 30, 2005.
- Current members of the Federated Board of Directors and former directors who served after February 1992.

Eligible Matches Include . . .

- Personal gifts, including those made through a trust, foundation or corporation established for charitable purposes by an eligible Matching Gifts participant.
- Cash, publicly traded securities or similar instruments that have a quoted market value.
- Amounts actually paid - not merely pledged for payment - in the current calendar year, which are certified by an officer of the recipient organization.
- Amounts that do not total more than \$22,500 per eligible participant in a single calendar year.



Contributions Not Eligible for a Match Include . . .

- Contributions of less than \$25.
- Tuition, membership fees, subscription fees for publications, alumni dues or similar items.
- Tickets for admissions, dinners, performances or festivals.
- Gifts made to places of worship such as churches, synagogues or mosques (unless they are part of an organization that otherwise qualifies for a matching gift).
- Gifts made to any entity not located and operating in the United States.
- Testamentary gifts.
- Gifts made to umbrella organizations that collect money for distribution to other organizations (e.g., United Way, Catholic Charities, Federation of Jewish Philanthropies, Federation of Protestant Welfare Agencies and various other groups, such as nature conservancies and civic consortiums).
- Gifts that are the result of a collection taken up by employees. Only a gift of \$25 or more made by an individual is eligible for a matching gift.

- Applications received more than one year after the date of the associate's gift.



How to Request a Matching Gift

There are three simple steps to follow to request a matching gift from the Federated Foundation.

1. Click on the "Click here for a Matching Gift Application" link found on the [Matching Gift home page](#). The associate completes Part A of the online application, prints it out, and mails the application and his/her gift (check, money order, securities, etc.) to the organization.
2. An authorized officer at the organization must complete Part B of the application to confirm that the gift has been received and then sends the entire application form to:

Matching Gifts Program
Federated Department Stores, Inc.
7 West Seventh St.
Cincinnati, OH 45202

3. After we verify that both the associate and recipient organization are eligible to participate, a Federated Foundation check will be sent to the organization and a confirmation will be sent to the associate.



How to Request a Matching Gift

There are three simple steps to follow to request a matching gift from the Federated Foundation.

1. Click on the "Click here for a Matching Gift Application" link found on the [Matching Gift home page](#). The associate completes Part A of the online application, prints it out, and mails the application and his/her gift (check, money order, securities, etc.) to the organization.
2. An authorized officer at the organization must complete Part B of the application to confirm that the gift has been received and then sends the entire application form to:
Matching Gifts Program
Federated Department Stores, Inc.
7 West Seventh St.
Cincinnati, OH 45202
3. After we verify that both the associate and recipient organization are eligible to

participate, a Federated Foundation check will be sent to the organization and a confirmation will be sent to the associate.



Additional information:

- The Federated Foundation can withdraw or amend the Matching Gifts program at any time.
- The Foundation also reserves the right to audit organizations that are recipients of Matching Gift funds to ensure funds are used for eligible purposes.
- If the Federated Foundation considers a gift to be contrary to its interests, the gift will not be matched.
- Proof of contribution may be required from time to time.
- No advance confirmation of matches can/will be made.



Questions / Comments:

- If you are having trouble getting the applications to display on your computer, you can download blank copies of the applications in Adobe Acrobat PDF format below:

[Matching Gifts application](#)

To access and print these forms, Adobe Acrobat Reader must be installed on your computer. If you do not have Acrobat Reader installed, click [here](#) to download this program.

- If you have any questions, please feel free to contact your Personnel Manager or the Matching Gifts program at these contact points:

Matching Gifts Program
Federated Department Stores, Inc.
7 West Seventh St.
Cincinnati, OH 45202

1-800-838-2063

matchinggifts@fds.com.



Contact Information:

- If you have any questions, please feel free to contact your Personnel Manager or the Matching Gifts program at these contact points:

Matching Gifts Program
Federated Department Stores, Inc.
7 West Seventh St.
Cincinnati, OH 45202

1-800-838-2063

matchinggifts@fds.com.