



May 25, 2016

## Matching Gift Summary Report

### CONFIDENTIAL

Below are companies added, program suspensions and statistics on the number of changes made to the Matching Gift Database. Please continue to send research requests to us and our team will confirm and update the database as needed. Thank you to all who continue to help us grow and improve the database.

### Companies added/reinstated – 2/1/16-5/25/2016

Amerlux	LabAnswer
Avnet	Madison International Reality
Beechmont Inc.	Marathon Oil Volunteer
Callaway Golf Volunteer	Marketo
Carlson Family Foundation	McKinsey & Company
DavisPolk	Nestle USA Campaign (October)
Edgewell Personal Care Company	Patrick Lumber Company
Enhanced Revenue Solutions	Pfizer Foundation Volunteer
FMC Volunteer	Roselein & Associates
G&M Engineering Services LLC	SPX Flow
Hawai'i Gas	Suburban Propane
Helena Chemical Company	Tech Data Corp. United Way Campaign
Hooker & Holcombe	Thales Avionics
IPT Associates LLC	The Neubauer Family Foundation
Idaho Power	Triton Industries Manitou Pontoons
International Paper United Way Program	Viking Global Investors
Katz, Sapper & Miller	Xcel Energy Volunteer

### Other News

**SeaBright Insurance Company:** Bought by Enstar Group Ltd. SeaBright program closed.

**Meritor:** The matching gift program discontinued per Cheryl Kilborn 3/17/16.

**Janus Capital Group:** Discontinued per Rene Garcia, [rene.garcia@janus.com](mailto:rene.garcia@janus.com), 5/23/16.

**Dow AgroSciences LLC:** Program suspended for 2016 per Susan Fischer, [sfischer@dow.com](mailto:sfischer@dow.com)

**Hussman:** Hussmann is no longer owned by Ingersoll Rand and no longer matches. Here is what she writes in her letter: "Ingersoll Rand sold 60% of Hussmann to CD&R and kept the remaining 40%. Recently Hussmann has been bought by Panasonic."

The company was acquired by Microfocus and program was closed. Our matching donations program was cancelled when our company was acquired last year. Kind regards, Carrie Stuart, Executive Assistant, 705 5th Ave. S., Suite 1000, Seattle, WA 98104 USA, 206-217-7766 phone, 425.269.8021 mobile, 206.272.1585 fax, [carrie.stuart@microfocus.com](mailto:carrie.stuart@microfocus.com)

**WGN TV:** 2/2/16, no longer has a matching gift program per Lana in HR. FYI: As part of Tribune Media, each business segment may opt for a matching gift program individually.

**Cliffs Natural Resources:** Program suspended 1/1/15.

**Ace and Chubb:** Ace and Chubb are now one but are running two separate programs through 2016. Per Caitlin Emanuel at Chubb, they are running two separate programs per [caitlin.emanuel@chubb.com](mailto:caitlin.emanuel@chubb.com)

**New Jersey Manufacturing Insurance:** Information no longer available to the public.

**Pearson:** Per email 2/23/16, US programs are closed until a global plan is formulated. A replacement program may be available September 2016.

**C.H. Robinson Worldwide:** Funds come from Dorsey & Whitney Trust Company per letter from Matthew McMillen, [Mcmillen.matthew@dorseytrust.com](mailto:Mcmillen.matthew@dorseytrust.com)

**World Wide Technology Inc.:** The program closed in 2014 and may reopen at any given time per Kim Vallero, 314-919-1432.

**SPX Corporation:** The SPX Employee Matching Gift Program is not currently accepting matching gift requests. I would encourage you to check the following website in early 2016 for more information on plans to resume the program: <http://www.fftc.org/spxmatchinggifts>

**Oxford Industries:** Per email 2/8/16, program suspended per Ginny Strowe, [GStrowe@oxfordinc.com](mailto:GStrowe@oxfordinc.com)

**AT&T:** AT&T ended their Higher Ed and Cultural Matching Gift Program on 12/31/15. They have implemented a new program called Cause Cards. All employees who participate in the annual campaign will be eligible to receive a Cause Card. All 501c3's are eligible at the request of the employee for which the non-profit will receive a grant from AT&T Foundation.

**The Kraft Heinz Company Foundation:** Thank you for reaching out. The Kraft Heinz Company Foundation Matching Gifts Program was suspended in August 2015 and subsequently terminated as part of the Foundation's efforts to streamline giving around our singular philanthropic mission of eliminating global hunger. Through the newly combined Foundation, we will be offering other ways for employees to get involved with charitable giving and partner with us in doing good work in our communities. Jenece Upton, Manager, The Kraft Heinz Company Foundation, The Kraft Heinz Company, [enece.Upton@KraftHeinzCompany.com](mailto:enece.Upton@KraftHeinzCompany.com)

**Sprint:** Per Doris Jones, Sprint Corporation matching gift program closing March 31, 2016.

**RR Donnelley:** Currently, the Donnelley Foundation doesn't have a "doer for dollars" or matching gift program. We do have many volunteer activities, domestic and globally throughout the year. Our community outreach programs are focused on youth, education and inclusion & diversity per [kamala.l.martinez@rrd.com](mailto:kamala.l.martinez@rrd.com)

**Primerica:** We do not have a matching gift program and grants from our foundation are by invitation only. Our volunteer program is handled by our Human Resources department and involves only our corporate employees per [anne.soutter@primerica.com](mailto:anne.soutter@primerica.com)

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## HEP Statistics – as of May 25, 2016

### **The GiftPlus Online Database by the numbers:**

#### **In the United States:**

2,311 parent companies with subsidiaries and divisions a total of 22,961 listings.

967 parent companies were updated year to date.

There are currently 544 volunteer programs listed.

#### **In Canada:**

358 parent companies with subsidiaries and divisions a total of 4,265 listings.

90 parent companies have been updated since January 2016.

#### **In the United Kingdom:**

149 parent companies with subsidiaries and divisions a total of 1,096 listings.

20 parent companies have been updated since January 2016.

#### **In Australia:**

28 parent companies with subsidiaries and divisions a total of 515 listings.

17 parent companies have been updated since January 2016.

In addition, we are adding more US program information in terms of their global presence: Southeast Asia, Europe, Mexico, Puerto Rico, the Middle East, Latin America, South America and Japan.

**All the Best,**

*Marianna B. Funk*

**Director of Customer Service**

**Matching Gifts, Director of Research**

**HEPdata**

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